Scottie RESOURCES CORP TSXV: SCOT | OTCQB: SCTSF | FRANKFURT: SR8 **CORPORATE PRESENTATION** FEBRUARY 2025





SCOTTIE RESOURCES CORP

FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† Qualified Persons

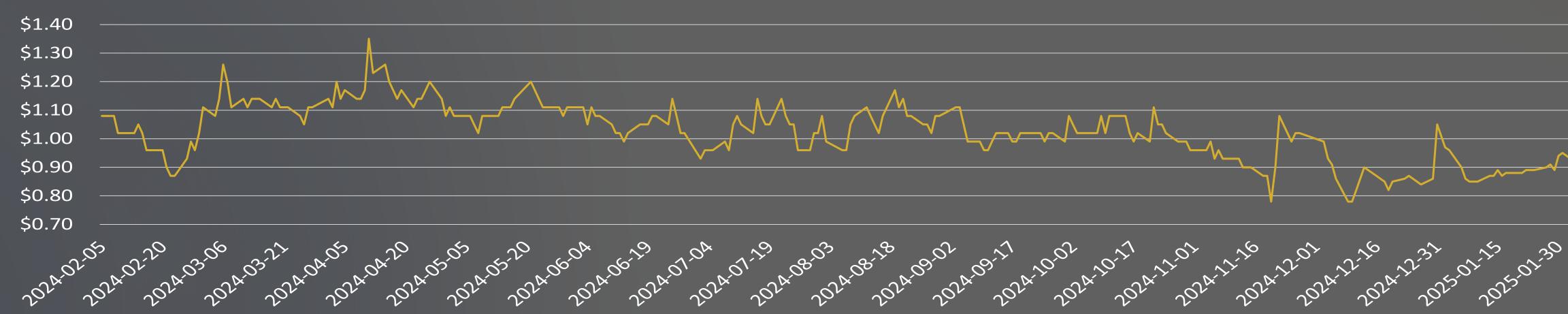
Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

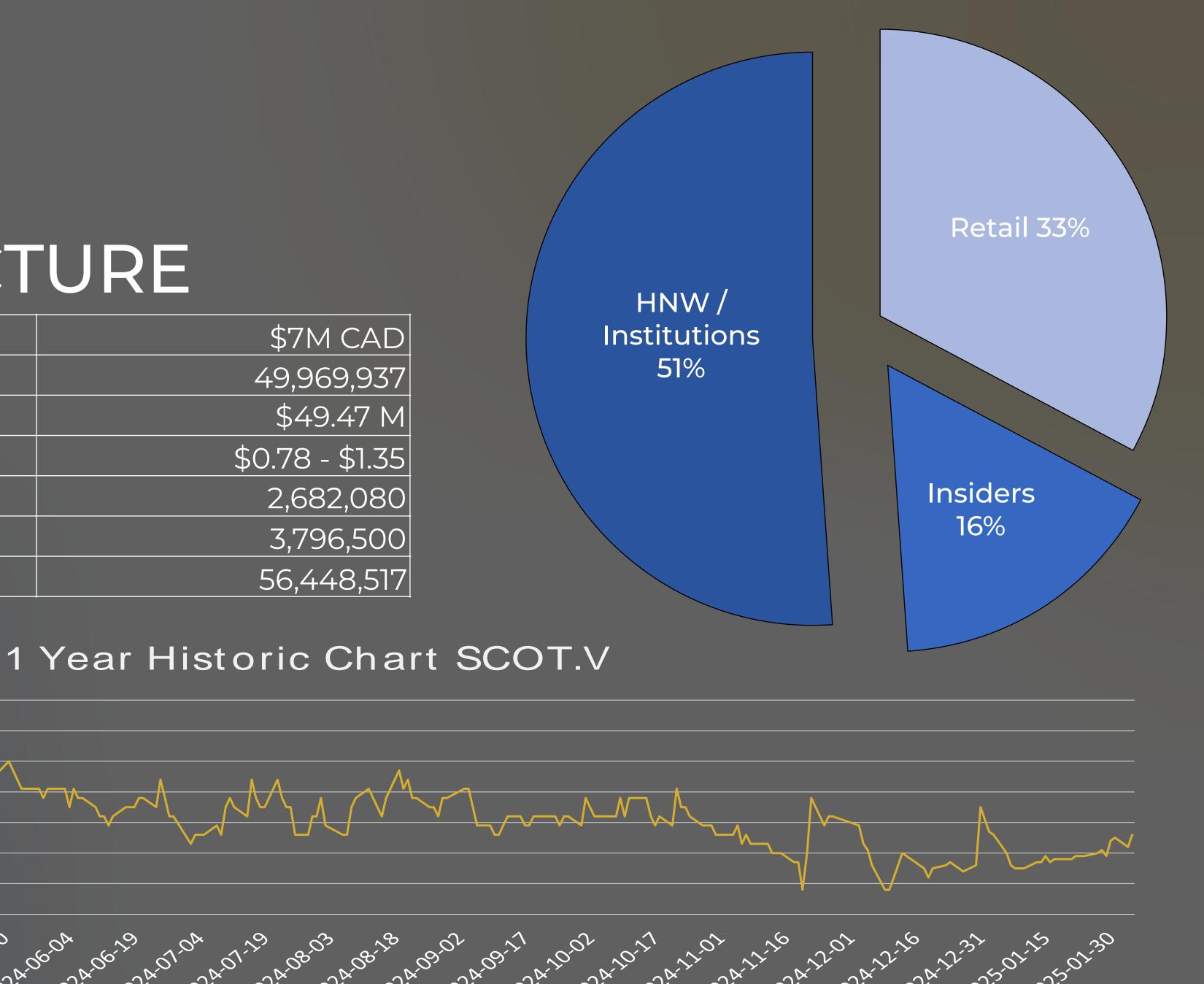


CAPITAL STRUCTURE

Cash Position	
Shares Issued and Outstanding	
Market Capitalization	
52 Week Range	
Warrants	
Options	
Fully Diluted	

As at February 10, 2024







MANAGEMENT & DIRECTORS





DIRECTOR **ERNEST MAST** M. Eng., P. Eng



DIRECTOR JOHN WILLIAMSON P.Geol.



DIRECTOR **STEVEN STEIN**

PRESIDENT & CEO DIRECTOR

BRADLEY ROURKE

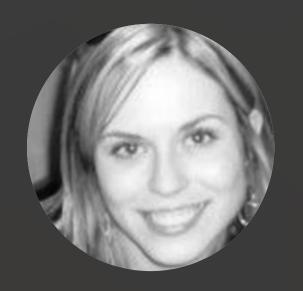
- VP EXPLORATION -



THOMAS MUMFORD Ph.D, P.Geo



DIRECTOR **ELLIE OWENS** J.D., M.Sc.



CORPORATE SECRETARY **CHRISTINA BODDY** B.Sc.



CFO **STEPHEN SULIS** CPA



FRANCO NEVADA PARTNERSHIP

Scottie Resources announces financing package with Franco-Nevada Corporation

April 2, 2024

VALIDATION

Endorsement from World Leading Royalty Company



Non-dilutive Financing Fully Funding On-Going Operations

ROYALTY

\$8.1 M CAD Royalty for 2.0% GPR

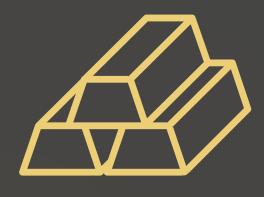
EQUITY

\$1.5 M CAD Charity Flow-Through Shares Issued at C\$1.65





INVESTMENT HIGHLIGHTS



LOCATED IN BC'S **GOLDEN TRIANGLE**

Prolific Tier 1 mining jurisdiction

Favourable geologic position

7 past-producing mines



INFRASTRUCTURE & ACCESSIBILITY

40 km from Stewart, BC, and Portland Canal

4-season road access

Powerline access

Existing mining infrastructure

Rapid expansion of brown & greenfield targets



ADVANCED EXPLORATION

6 km trend of high-grade discoveries

Deposits outcrop from surface to >500 m depth



COMMANDING LAND POSITION

~58,500 ha in the Stewart Mining Camp

Properties adjacent to Ascot Resources and Newmont Mining



CASH POSITION

\$7 M CAD

EXPERIENCED **MANAGEMENT TEAM**

Independent board with track record of success

Deeply entrenched in the Golden Triangle and surrounding communities

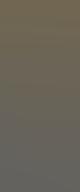














THE GOLDEN TRIANGLE

TECK | \$31 B | SCHAFT CREEK 7.7 B LB COPPER, 6.9 M OZ GOLD, M&I

NEWMONT / TECK

GALORE CREEK 5.1 B T COPPER, 9.2 M OZ GOLD, M&I²

GALORE CREEK

SEABRIDGE | \$1.67 B | KSM

88 M OZ GOLD DEPOSIT M&I³

ASCOT | \$181 M | PREMIER

2,500 TON PER DAY MILL COMMISSIONING, 2024 \$50 M INVESTMENT BY CCORI APU, JANUARY 2023

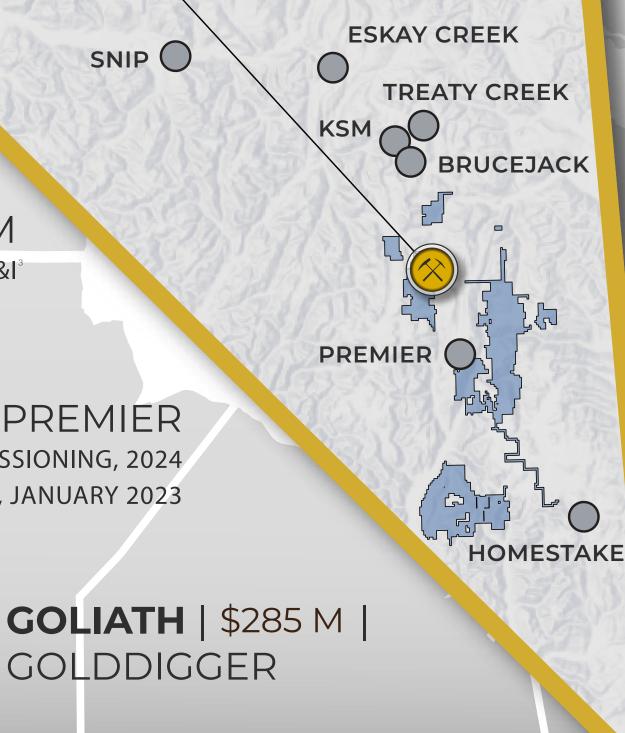
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TATOGGA \bigcirc **RED CHRIS**

 \bigcirc

SHAFT CREEK

THE PAST-PRODUCING SCOTTIE GOLD MINE



NEWMONT | \$71 B | TATOGGA \$393 M ACQUISITION OF GT GOLD IN 2021

NEWMONT | \$71 B | RED CHRIS 980 M T MINERAL RESOURCE ESTIMATE, M&I, 2021 PRODUCED 67.6 M LBS COPPER, 2022

SKEENA \$1.58 B SNIP, ESKAY CREEK ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I RECENT US\$750 M FINANCING WITH ORION RESOURCES

TUDOR | \$190 M | TREATY CREEK 23.3 M OZ GOLD Eq RESOURCE INDICATED

NEWMONT | \$71 B | BRUCEJACK PRODUCING 350,000 GOLD OZ/YEAR RECENT \$3.5 B TAKEOVER

DOLLY VARDEN \$330 M HOMESTAKE





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58,500

HECTARE

STEWART, BC

Located in BC's prolific Golden Triangle, Host to seven past-producing mines, with advanced infrastructure in-place.

DISTRICT-SCALE

LAND PACKAGE

♦ PAST-PRODUCER

BRUCEJACK MINE Newmont Mining - 12 km north

PAST-PRODUCING SCOTTIE GOLD MINE

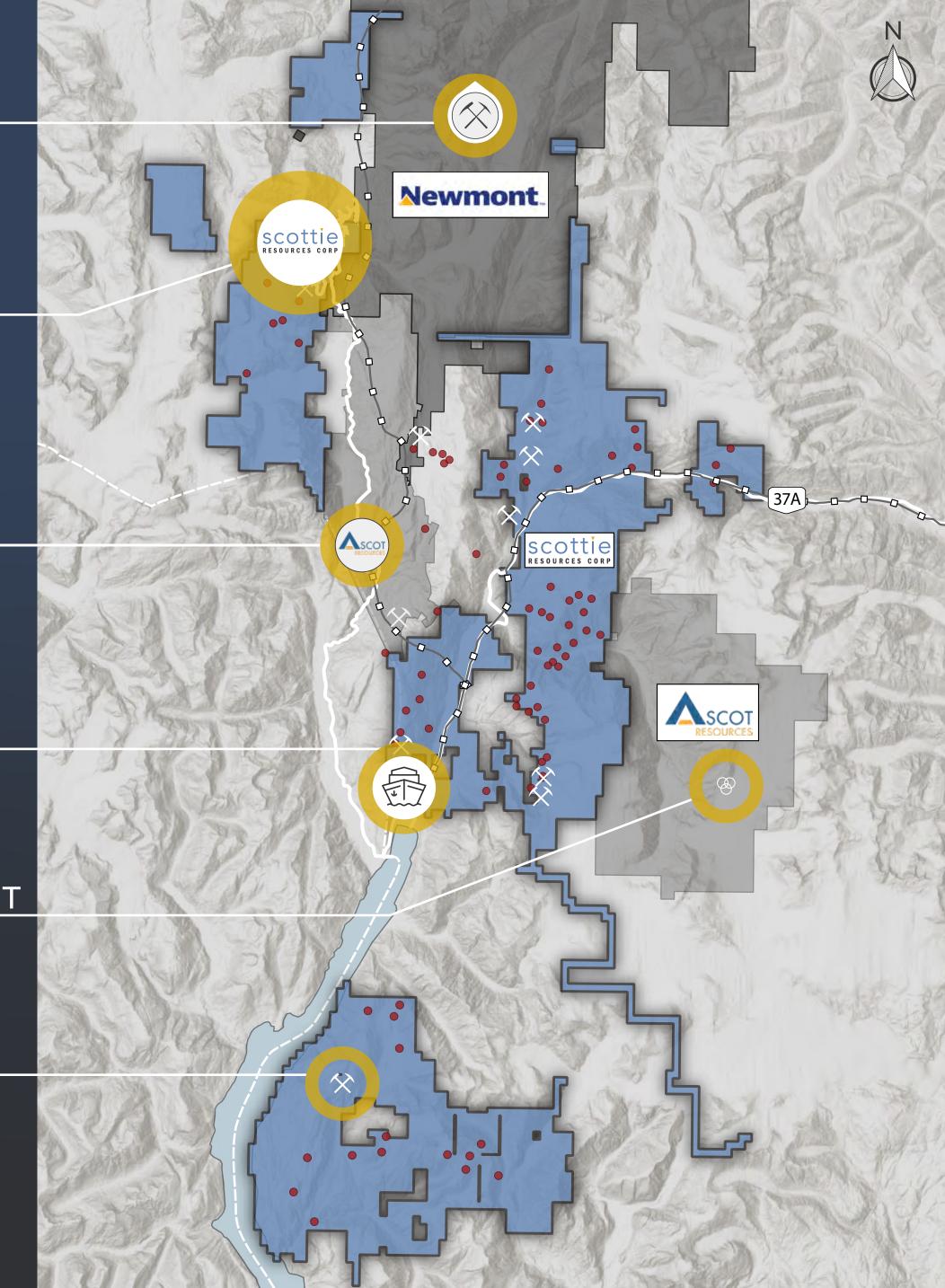
PREMIER MINE & MILL

Ascot Resources - 15 km south

RED MOUNTAIN DEPOSIT

GEORGIA RIVER MINE

SCOTTIE RESOURCES – POWER LINE NEWMONT MINING – – US-CAN BORDER ASCOT RESOURCES - 4-SEASON ROAD MINFILE OCCURENCE 20km 10





INFRASTRUCTURE ADVANTAGE

SCOTTIE GOLD MINE

Six portals, shafts, rail system, 7 km of drifts, flat areas for new infrastructure

BRUCEJACK TRANSMISSION LINE

Along property boundary Accessible hydro power

FOUR-SEASON ROAD

Road accessible high-grade gold targets

STEWART, BC

Deep water shipping port Town to support exploration and mining activities



SCOTTIE GOLD MINE TARGET LOCATIONS

SCOTTIE GOLD MINE

PORTAL ACCESS ROAD TAILINGS DRAINED LAKE BED ---- LITHOLOGICAL CONTACT

I

BLUEBERRY CONTACT ZONE

C & D ZONES $\mathbf{(}$

GRANDUC ROAD

PREMIER \mathbf{Y}





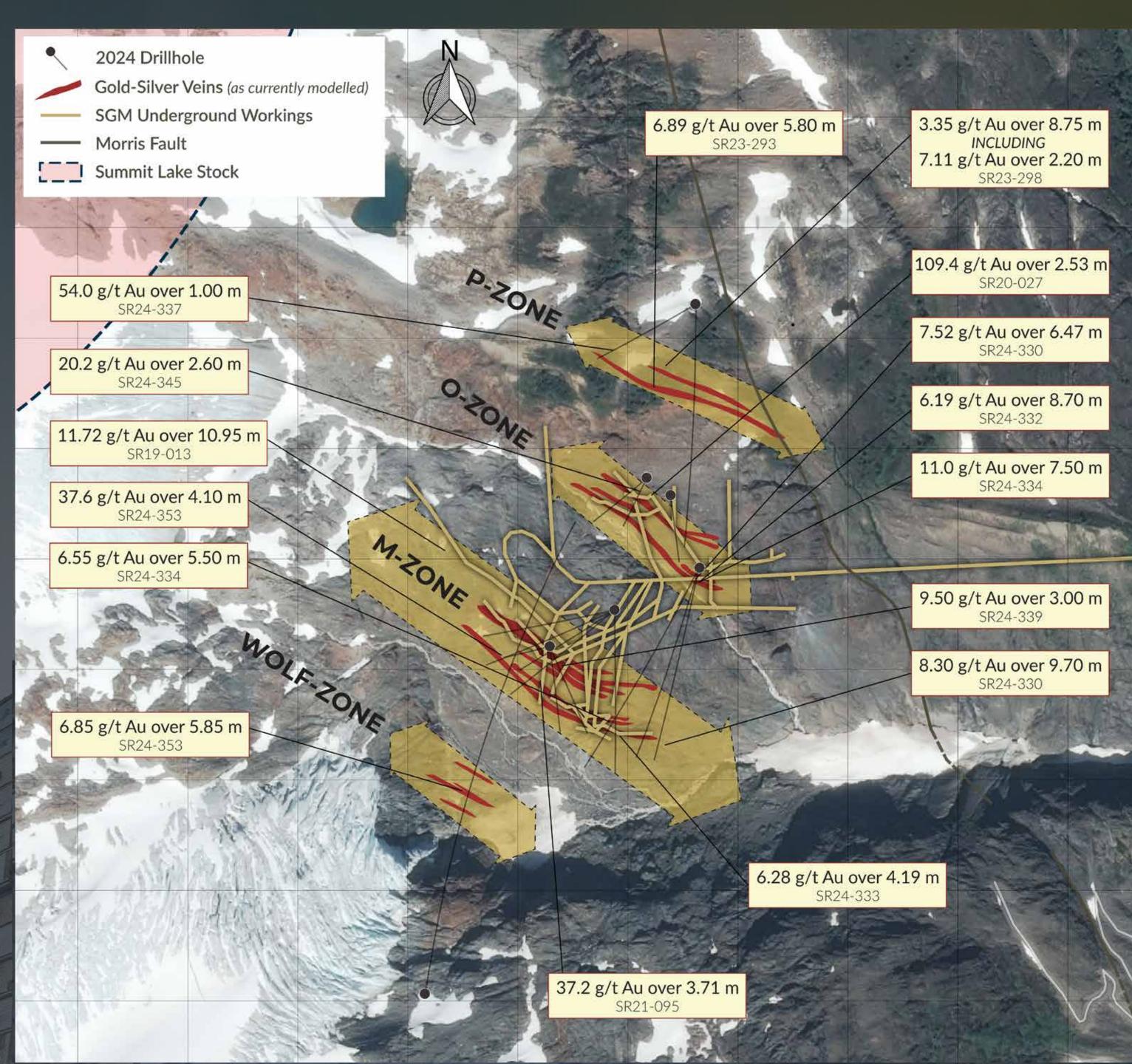
THE SCOTTIE GOLD MINE

Historic drilling was production focused Average hole length was only 75.2 m long

Mine produced 95,426 ounces of gold 1981-84 Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Small mine permit





BLUEBERRY CONTACT ZONE

Select highlights from drill programs dating 2017-2024

Strike length of 1.6 km and depth of 525 m

•—	2019 - 2024 DRILLING
	BLUEBERRY CONTACT ZONE
	UNDERGROUND WORKINGS
	FAULT
	HIGHLY PROSPECTIVE CONTACT
	BETWEEN TEXAS CREEK INTRUSIVES
	AND HAZELTON GROUP VOLCANICS
	ACCESS ROAD
1001	NEWMONT CLAIMS
1001	CASTLE CLAIMS





750 m

53.2 G/T GOLD OVER 3.00 M

8.21 G/T GOLD OVER 19.00 M

4.94 G/T GOLD OVER 28.80 M

22.2 G/T GOLD OVER 6.35 M

130 G/T GOLD OVER 1.05 M

22.3 G/T GOLD OVER 6.10 M

8.96 G/T GOLD OVER 13.70 M

8.07 G/T GOLD OVER 14.60 M

17.4 G/T GOLD OVER 6.57 M

8.6 G/T GOLD OVER 11.30 M

2.05 G/T GOLD OVER 44.00 M

Z

ASCOT PREMIER

MINE & MILL 19 KM

35.8 G/T GOLD OVER 2.33 M **194 G/T GOLD** OVER 2.40 M

34.6 G/T GOLD OVER 11.90 M

7.44 G/T GOLD OVER 34.78 M

9.79 G/T GOLD OVER 25.00 M

56.4 G/T GOLD OVER 3.70 M

15.3 G/T GOLD OVER 13.49 M

114.7 G/T GOLD OVER 1.58 M

7.07 G/T GOLD OVER 24.55 M

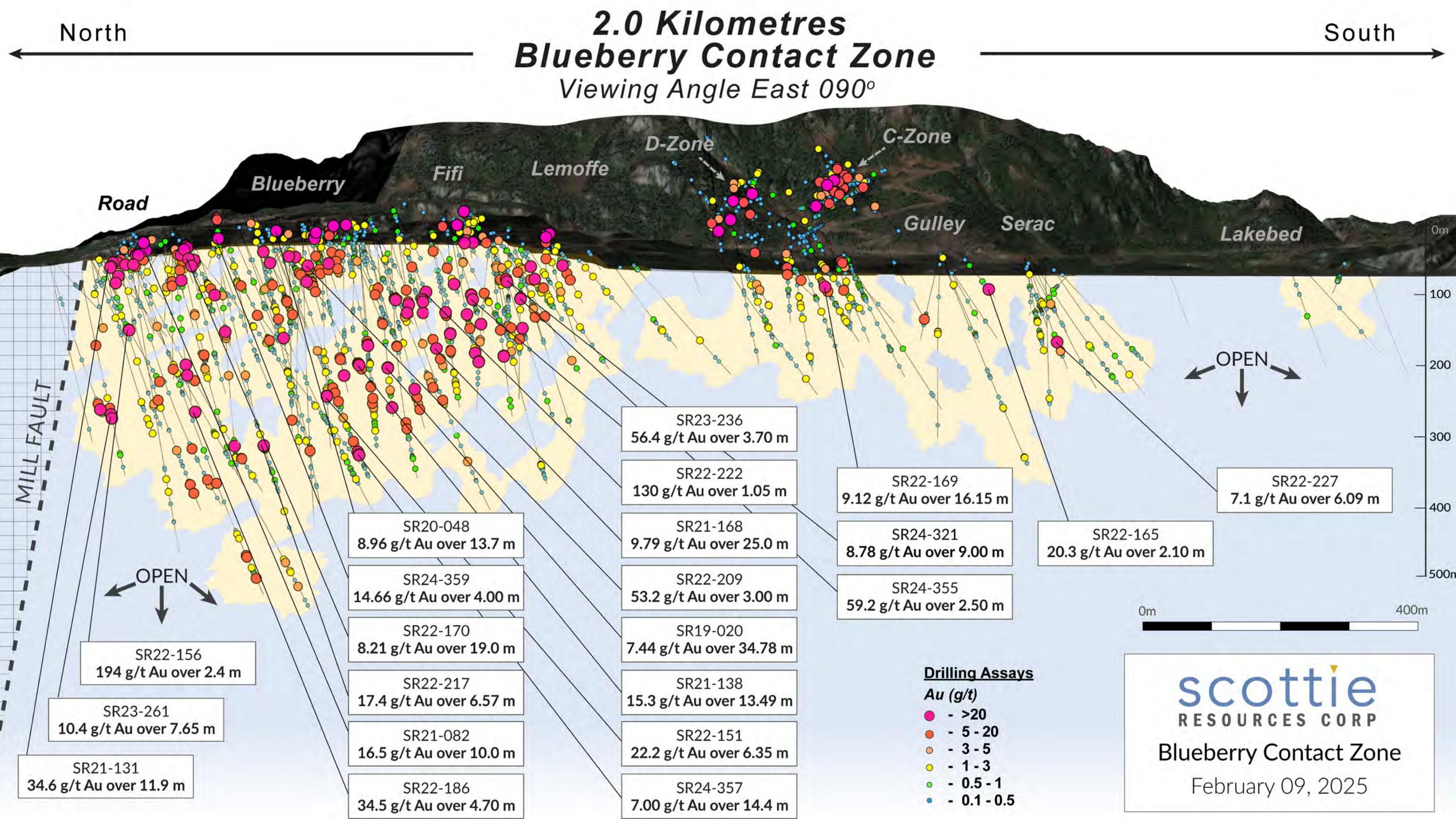
12.5 G/T GOLD OVER 13.30 M

16.5 G/T GOLD OVER 10.00 M

34.5 G/T GOLD OVER 4.70 M

88.4 G/T GOLD OVER 2.00 M



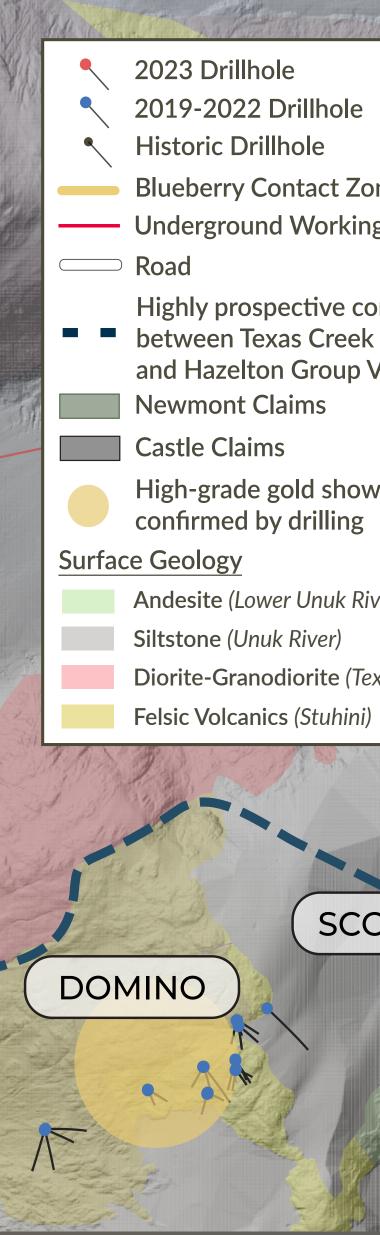




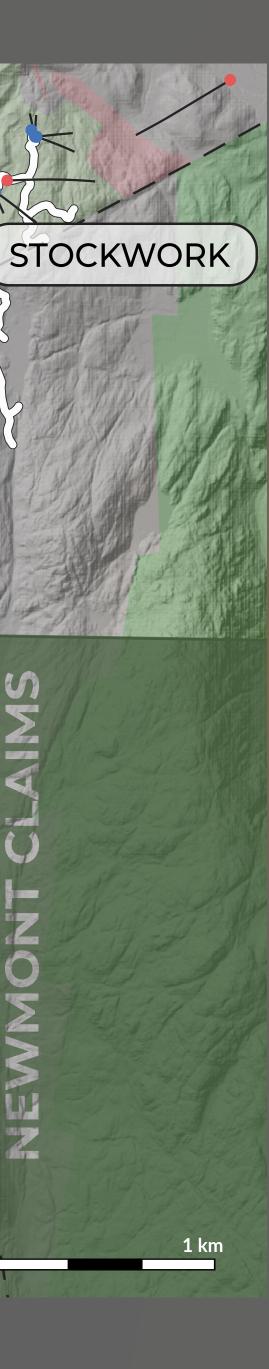
EXPLORATION STRATEGY

Focused Exploration along margin of the Summit Lake Stock, including:

- Expanding resource areas (Blueberry, SGM)
- Proving out developing targets (D Zone, Domino, Bend)
- Step Out Drilling on P-Zone Discovery
- Testing and evaluating new targets e.g. Golden Buckle



The man and the se BEND **Blueberry Contact Zone Underground Workings** Highly prospective contact between Texas Creek Intrusives BLUEBERRY and Hazelton Group Volcanics High-grade gold showing C & D ZONES Andesite (Lower Unuk River) Diorite-Granodiorite (Texas Creek) GOLDEN BUCKLE SCOTTIE GOLD MINE 0 km



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PATHWAY TO VALUE

17,176 m drill program

Doubled strike length %

Development of the SGM exploration plan

Modeling deposit

Relogging core

2017 - 2018

7,000 m drill program

Secured multiple institutional investors & strategic partnerships





Acquisition of the Scottie Gold Mine 2019

2,000 m drill program

Drill testing of Bend, Blueberry Contact Zone, and SGM

2021

14,900 m drill program

Consolidation of +60,000 ha land package

Increased depth of Blueberry Contact Zone

Multiple instances of visible gold in drill core



\$9.6 million financing with Franco-Nevada

Follow up drilling at SGM

Expansion drilling at **Blueberry Contact Zone**

Initial drilling of Golden Buckle Zone

2024

Environmental studies to commence at Scottie Gold Project

2026



Metallurgical testing completed for Blueberry Contact Zone

+20,000 m drill program

Extended strike length and increased depth of BCZ

New discovery Golden Buckle Zone

Donation of lands to Meziadin Indigenous Protection Area



Initial MRE of SGM and BCZ

PEA

Commence and Complete Initial Ore Sorting Studies

2027

Begin prefeasibility study

Update MRE on SGM and Blueberry Contact Zone







GUIDING PRINCIPLES

Active involvement from local First Nations communities in project development • and exploration.

Nisga'a Lisims Government



Gitanyow Hereditary Chiefs TSLKH Nation



Committed to offering employment, training, and contracting opportunities to local First Nations and surrounding community members.

Land donation of 1010 hectares to the Meziadin Indigenous Protection Area in partnership with the Nature Conservancy of Canada.

Environmental monitoring and water sampling program.

Ongoing site clean up operations.

Fully independent, diverse board.

scotte Resources corp

905-1111 West Hastings St., Vancouver, BC, V6E 2J3, Canada



SCOTTIERESOURCES.COM

GORDON ROBB BUSINESS DEVELOPMENT +1 250 217 2321 gordon@scottieresources.com

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¹ Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

- ² Galore Creek Reserves and Resources, Teck Annual Report, 2018
- ³ KSM (Kerr-Sulphurets-Mitchell) Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Techincal Report, Aug 8, 2022
- ⁴ Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 202
- ⁵ Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022
- ⁶ NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023



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