

scottie

RESOURCES CORP

TSXV: SCOT | OTCQB: SCTSF | FRANKFURT: SR8

CORPORATE PRESENTATION

DECEMBER 2024



FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

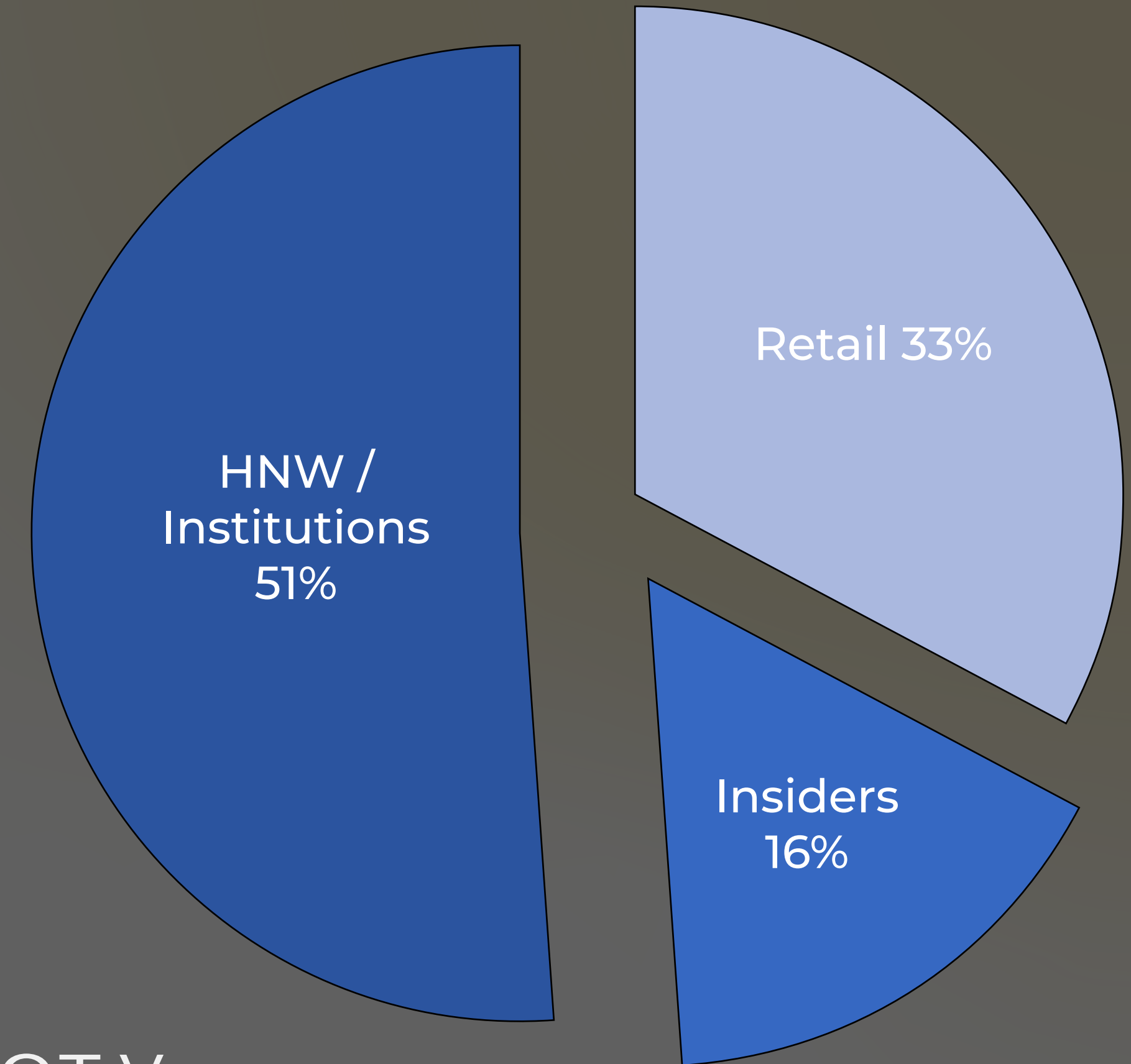
† *Qualified Persons*

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

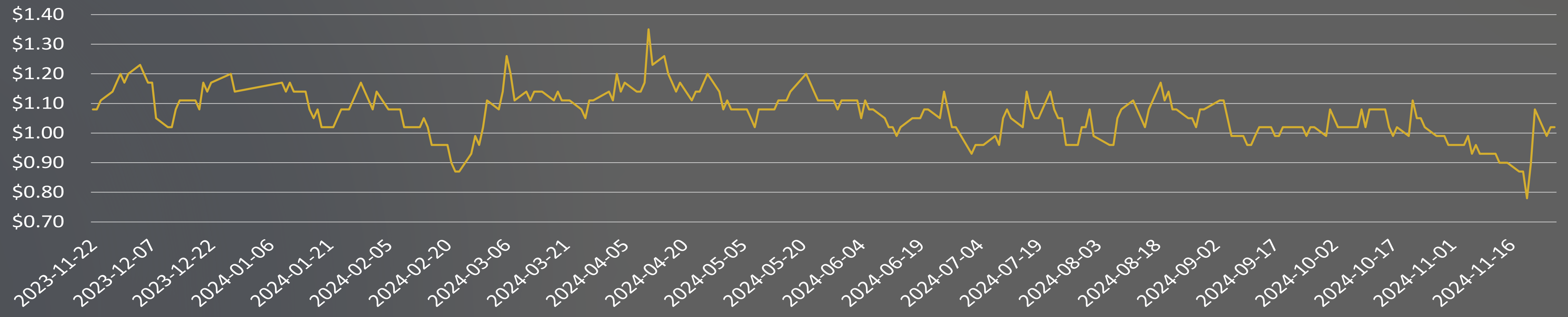
CAPITAL STRUCTURE

Cash Position	\$7M CAD
Shares Issued and Outstanding	49,969,936
Market Capitalization	\$49.47 M
52 Week Range	\$0.78 - \$1.35
Warrants	2,682,080
Options	3,838,167
Fully Diluted	56,490,183

As at December 3, 2024



1 Year Historic Chart SCOT.V



MANAGEMENT & DIRECTORS

PRESIDENT & CEO
DIRECTOR



BRADLEY ROURKE

VP EXPLORATION



THOMAS MUMFORD
Ph.D, P.Geo



DIRECTOR
ERNEST MAST
M. Eng., P. Eng



DIRECTOR
JOHN WILLIAMSON
P.Geol.



DIRECTOR
STEVEN STEIN



DIRECTOR
ELLIE OWENS
J.D., M.Sc.



CORPORATE SECRETARY
CHRISTINA BODDY
B.Sc.



CFO
STEPHEN SULIS
CPA



FRANCO NEVADA PARTNERSHIP

Scottie Resources
announces financing package
with Franco-Nevada Corporation

April 2, 2024

VALIDATION

Endorsement from
World Leading
Royalty Company

STRONG TREASURY

Non-dilutive Financing
Fully Funding
On-Going Operations

ROYALTY

\$8.1 M CAD Royalty
for 2.0% GPR

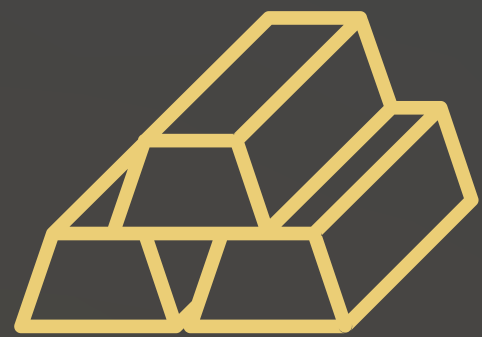
EQUITY

\$1.5 M CAD Charity
Flow-Through Shares
Issued at C\$0.275



CASH POSITION
\$7 M CAD

INVESTMENT HIGHLIGHTS



LOCATED IN BC'S GOLDEN TRIANGLE

Prolific Tier 1
mining jurisdiction

Favourable
geologic position

7 past-producing
mines



INFRASTRUCTURE & ACCESSIBILITY

40 km from Stewart,
BC, and Portland Canal

4-season road access

Powerline access

Existing mining
infrastructure



ADVANCED EXPLORATION

6 km trend of
high-grade discoveries

Deposits outcrop from
surface to >500 m depth

Rapid expansion of brown
& greenfield targets



COMMANDING LAND POSITION

~58,500 ha in the
Stewart Mining Camp

Properties adjacent to
Ascot Resources and
Newmont Mining



EXPERIENCED MANAGEMENT TEAM

Independent board
with track record
of success

Deeply entrenched
in the Golden Triangle
and surrounding
communities

THE GOLDEN TRIANGLE

BRIXTON | \$35 M | THORN
19.9% INVESTMENT BY BHP, NOVEMBER 2022

TECK | \$33 B | SCHAFT CREEK
7.7 B LB COPPER, 6.9 M OZ GOLD, M&I¹

NEWMONT / TECK
GALORE CREEK
5.1 B T COPPER, 9.2 M OZ GOLD, M&I²

SEABRIDGE | \$1.84 B | KSM
88 M OZ GOLD DEPOSIT M&I³

ASCOT | \$163 M | PREMIER
2,500 TON PER DAY MILL COMMISSIONING, 2024
\$50 M INVESTMENT BY CCORI APU, JANUARY 2023

THE PAST-PRODUCING SCOTTIE GOLD MINE

TATOGGA
RED CHRIS

SHAFT CREEK

GALORE CREEK

SNIP

ESKAY CREEK

TREATY CREEK
KSM
BRUCEJACK

PREMIER

HOMESTAKE

NEWMONT | \$67 B | TATOGGA
\$393 M ACQUISITION OF GT GOLD IN 2021

NEWMONT | \$67 B | RED CHRIS
980 M T MINERAL RESOURCE ESTIMATE, M&I, 2021⁴
PRODUCED 67.6 M LBS COPPER, 2022

SKEENA | \$1.39 B | SNIP, ESKAY CREEK
ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I⁵
RECENT US\$750 M FINANCING WITH ORION RESOURCES

TUDOR | \$183 M | TREATY CREEK
23.3 M OZ GOLD Eq RESOURCE INDICATED⁶

NEWMONT | \$67 B | BRUCEJACK
PRODUCING 350,000 GOLD OZ/YEAR
RECENT \$3.5 B TAKEOVER

DOLLY VARDEN | \$339 M |
HOMESTAKE

58,500 HECTARE DISTRICT-SCALE LAND PACKAGE

Located in BC's prolific Golden Triangle,
Host to seven past-producing mines,
with advanced infrastructure in-place.

BRUCEJACK MINE
Newmont Mining - 12 km north

**PAST-PRODUCING
SCOTTIE GOLD MINE**

PREMIER MINE & MILL
Ascot Resources - 15 km south

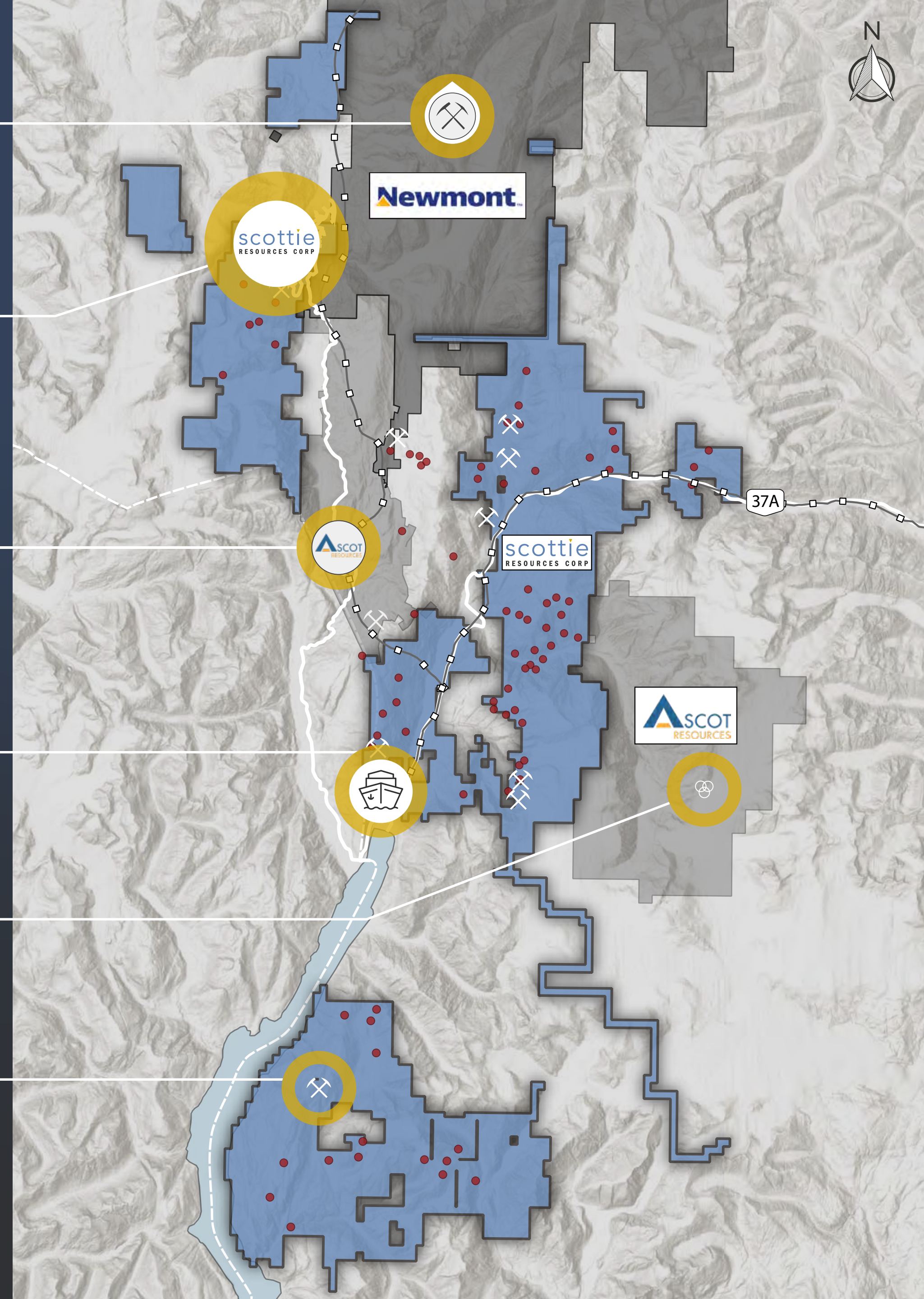
STEWART, BC

RED MOUNTAIN DEPOSIT

GEORGIA RIVER MINE

- SCOTTIE RESOURCES
- NEWMONT MINING
- ASCOT RESOURCES
- ⌘ PAST-PRODUCER
- POWER LINE
- - US-CAN BORDER
- 4-SEASON ROAD
- MINFILE OCCURENCE

0 10 20km



INFRASTRUCTURE ADVANTAGE



SCOTTIE GOLD MINE

Six portals, shafts,
rail system, 7 km of drifts,
flat areas for new infrastructure

BRUCEJACK TRANSMISSION LINE

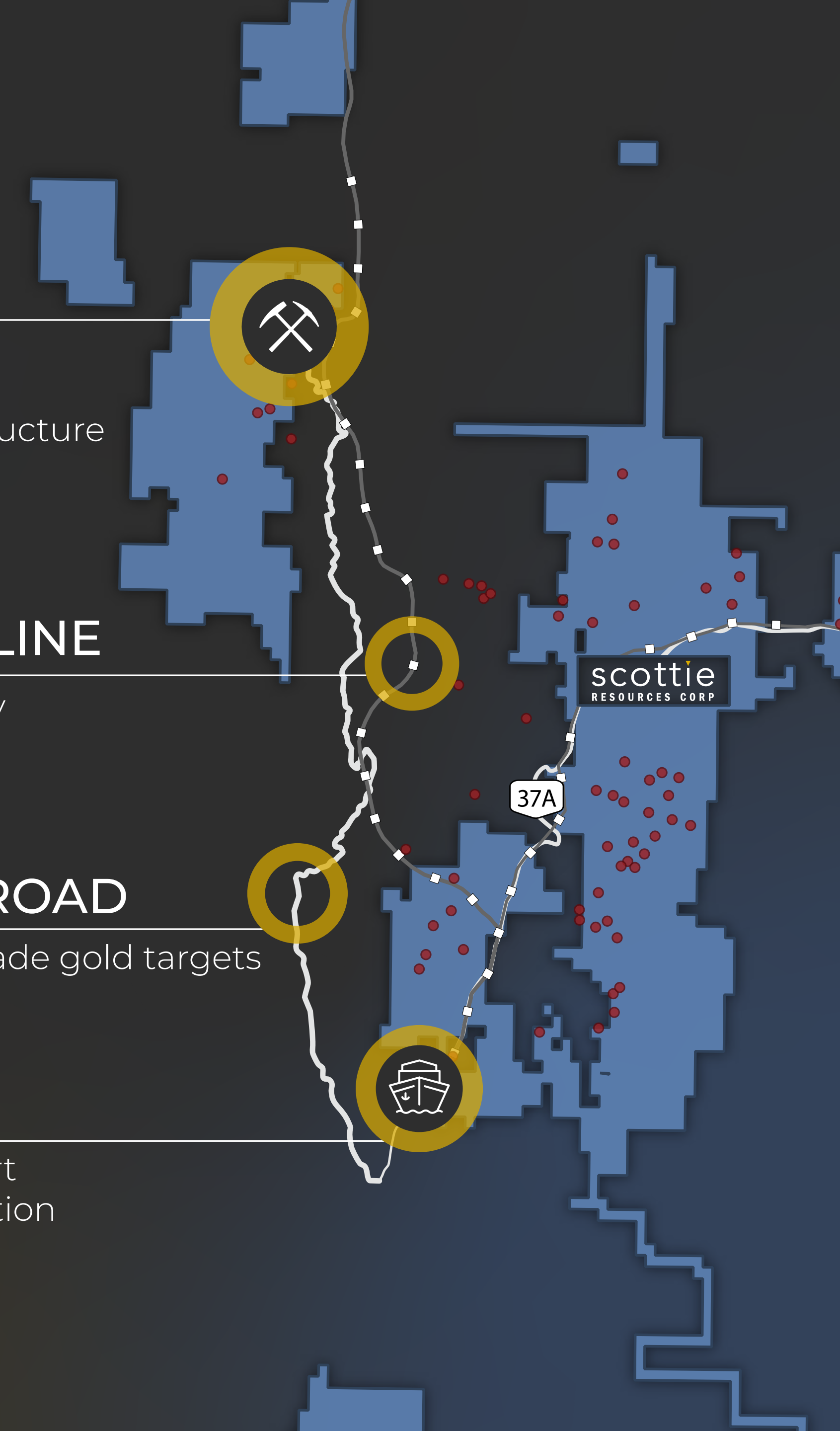
Along property boundary
Accessible hydro power

FOUR-SEASON ROAD

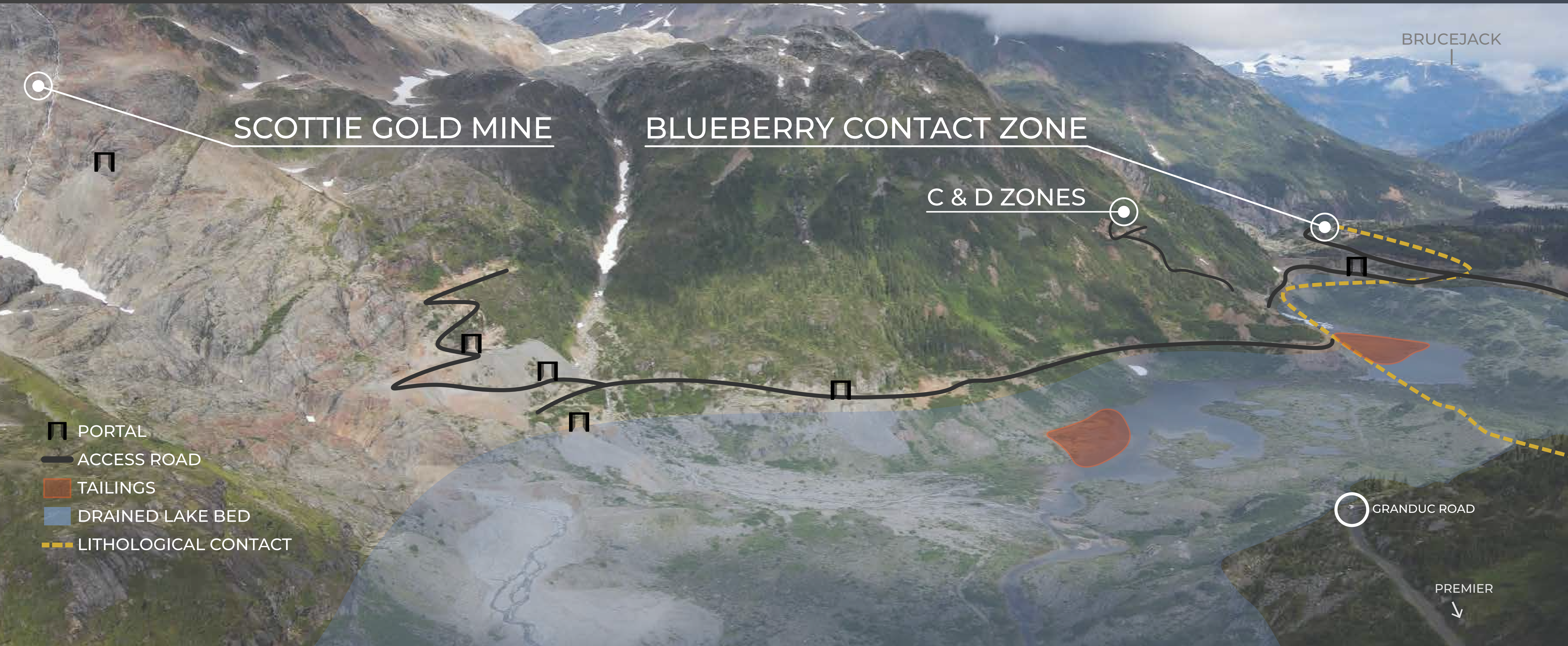
Road accessible high-grade gold targets

STEWART, BC

Deep water shipping port
Town to support exploration
and mining activities



SCOTTIE GOLD MINE TARGET LOCATIONS



SCOTTIE GOLD MINE

BLUEBERRY CONTACT ZONE

C & D ZONES

BRUCEJACK

GRANDUC ROAD

PREMIER

- PORTAL
- ACCESS ROAD
- TAILINGS
- DRAINED LAKE BED
- LITHOLOGICAL CONTACT

THE SCOTTIE GOLD MINE

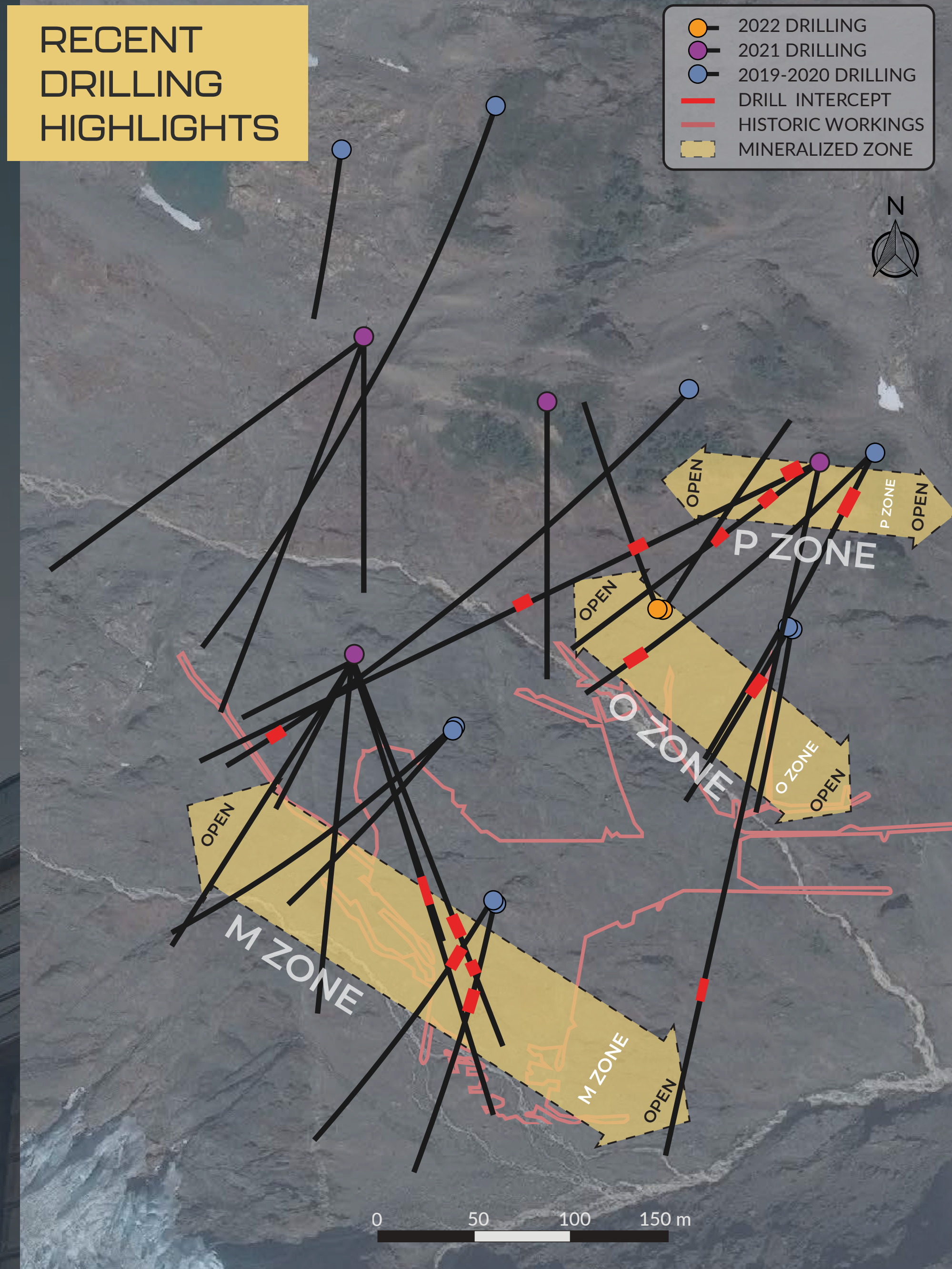
Historic drilling was production focused
Average hole length was only 75.2 m long

Mine produced 95,426 ounces of gold 1981-84
Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Small mine permit

RECENT DRILLING HIGHLIGHTS



- 2022 DRILLING
- 2021 DRILLING
- 2019-2020 DRILLING
- DRILL INTERCEPT
- HISTORIC WORKINGS
- MINERALIZED ZONE

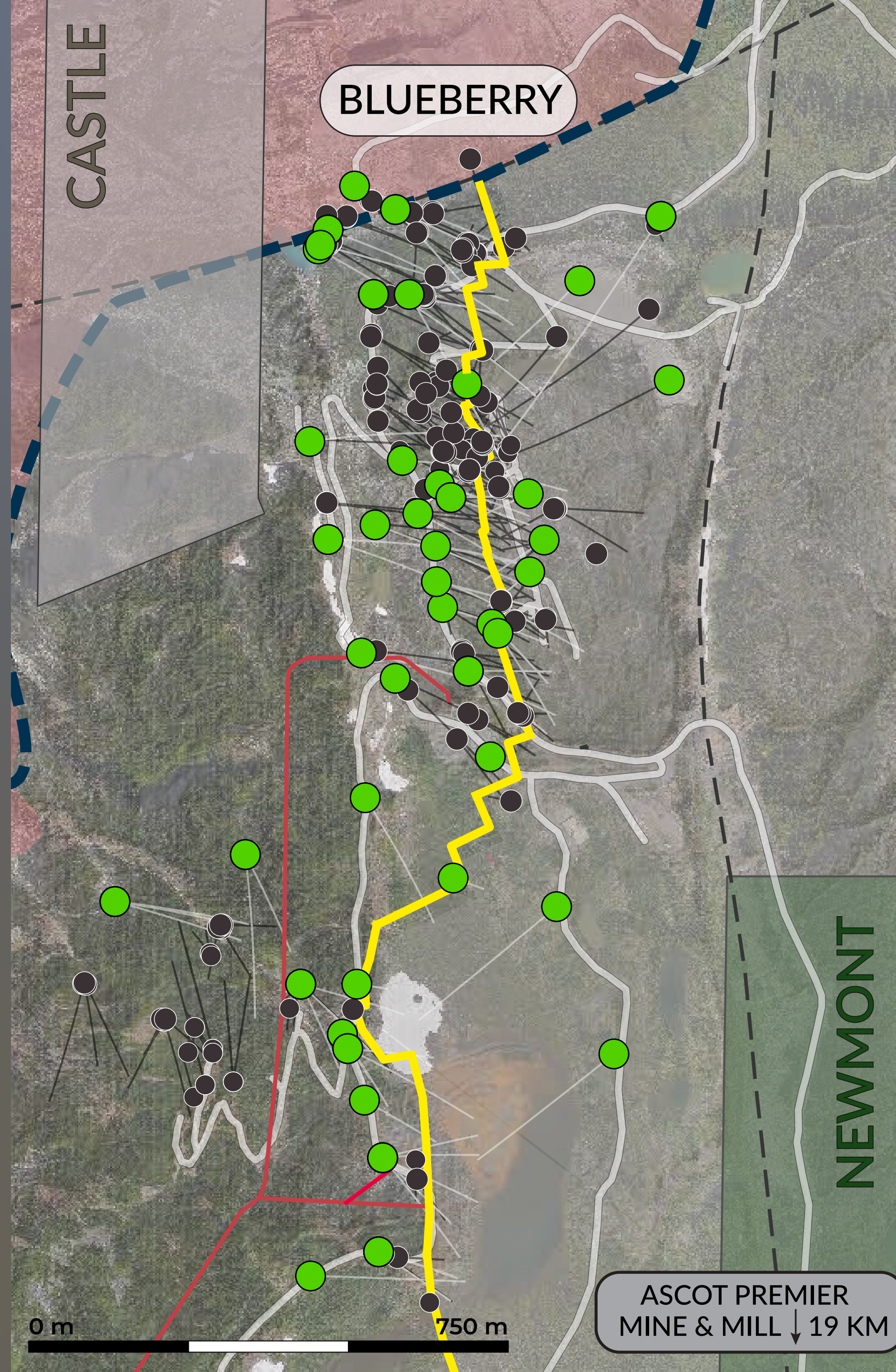
- 109.4 G/T GOLD**
OVER 2.53 M
- 10.7 G/T GOLD**
OVER 2.77 M
- 7.97 G/T GOLD**
OVER 2.45 M
- 37.2 G/T GOLD**
OVER 3.71 M
- 10.7 G/T GOLD**
OVER 5.70 M
- 2.59 G/T GOLD**
OVER 7.84 M
- 11.8 G/T GOLD**
OVER 6.57 M
- 50.4 G/T GOLD**
OVER 1.03 M
- 8.08 G/T GOLD**
OVER 5.00 M
- 20.6 G/T GOLD**
OVER 2.22 M
- 11.72 G/T GOLD**
OVER 10.95 M
- 2.2 G/T GOLD**
OVER 10.09 M
- 12.6 G/T GOLD**
OVER 5.22 M

BLUEBERRY CONTACT ZONE

Select highlights from drill programs dating 2017-2023

Strike length of 1.7 km and depth of 525 m

- 2023 DRILLING
- PRE 2023 DRILLING
- BLUEBERRY CONTACT ZONE
- UNDERGROUND WORKINGS
- - - FAULT
- HIGHLY PROSPECTIVE CONTACT
- - - BETWEEN TEXAS CREEK INTRUSIVES AND HAZELTON GROUP VOLCANICS
- ACCESS ROAD
- NEWMONT CLAIMS
- CASTLE CLAIMS



53.2 G/T GOLD
OVER 3.00 M

8.21 G/T GOLD
OVER 19.00 M

4.94 G/T GOLD
OVER 28.80 M

22.2 G/T GOLD
OVER 6.35 M

130 G/T GOLD
OVER 1.05 M

22.3 G/T GOLD
OVER 6.10 M

8.96 G/T GOLD
OVER 13.70 M

8.07 G/T GOLD
OVER 14.60 M

17.4 G/T GOLD
OVER 6.57 M

8.6 G/T GOLD
OVER 11.30 M

2.05 G/T GOLD
OVER 44.00 M

35.8 G/T GOLD
OVER 2.33 M

194 G/T GOLD
OVER 2.40 M

34.6 G/T GOLD
OVER 11.90 M

7.44 G/T GOLD
OVER 34.78 M

9.79 G/T GOLD
OVER 25.00 M

56.4 G/T GOLD
OVER 3.70 M

15.3 G/T GOLD
OVER 13.49 M

114.7 G/T GOLD
OVER 1.58 M

7.07 G/T GOLD
OVER 24.55 M

12.5 G/T GOLD
OVER 13.30 M

16.5 G/T GOLD
OVER 10.00 M

34.5 G/T GOLD
OVER 4.70 M

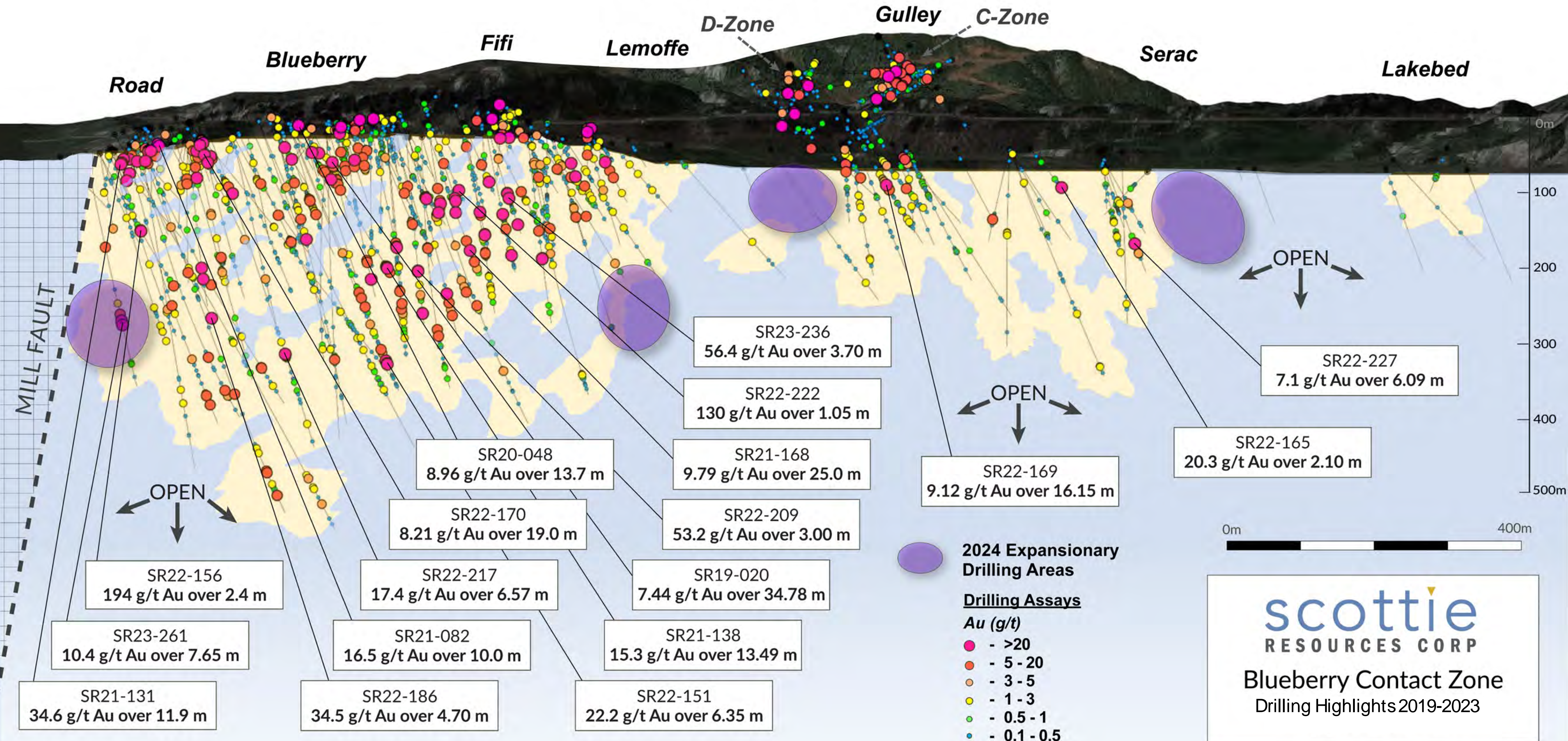
88.4 G/T GOLD
OVER 2.00 M

2.0 Kilometres Blueberry Contact Zone

Viewing Angle East 090°

North

South



MILL FAULT

0m
100
200
300
400
500m

0m 400m

- 2024 Expansionary Drilling Areas**
- Drilling Assays**
- Au (g/t)**
- - >20
 - - 5 - 20
 - - 3 - 5
 - - 1 - 3
 - - 0.5 - 1
 - - 0.1 - 0.5

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Blueberry Contact Zone
Drilling Highlights 2019-2023

- SR23-236
56.4 g/t Au over 3.70 m
- SR22-222
130 g/t Au over 1.05 m
- SR20-048
8.96 g/t Au over 13.7 m
- SR21-168
9.79 g/t Au over 25.0 m
- SR22-170
8.21 g/t Au over 19.0 m
- SR22-209
53.2 g/t Au over 3.00 m
- SR22-169
9.12 g/t Au over 16.15 m
- SR22-165
20.3 g/t Au over 2.10 m
- SR22-227
7.1 g/t Au over 6.09 m
- SR22-156
194 g/t Au over 2.4 m
- SR22-217
17.4 g/t Au over 6.57 m
- SR19-020
7.44 g/t Au over 34.78 m
- SR23-261
10.4 g/t Au over 7.65 m
- SR22-217
17.4 g/t Au over 6.57 m
- SR21-082
16.5 g/t Au over 10.0 m
- SR21-138
15.3 g/t Au over 13.49 m
- SR21-131
34.6 g/t Au over 11.9 m
- SR22-186
34.5 g/t Au over 4.70 m
- SR22-151
22.2 g/t Au over 6.35 m

EXPLORATION 2024 SEASON

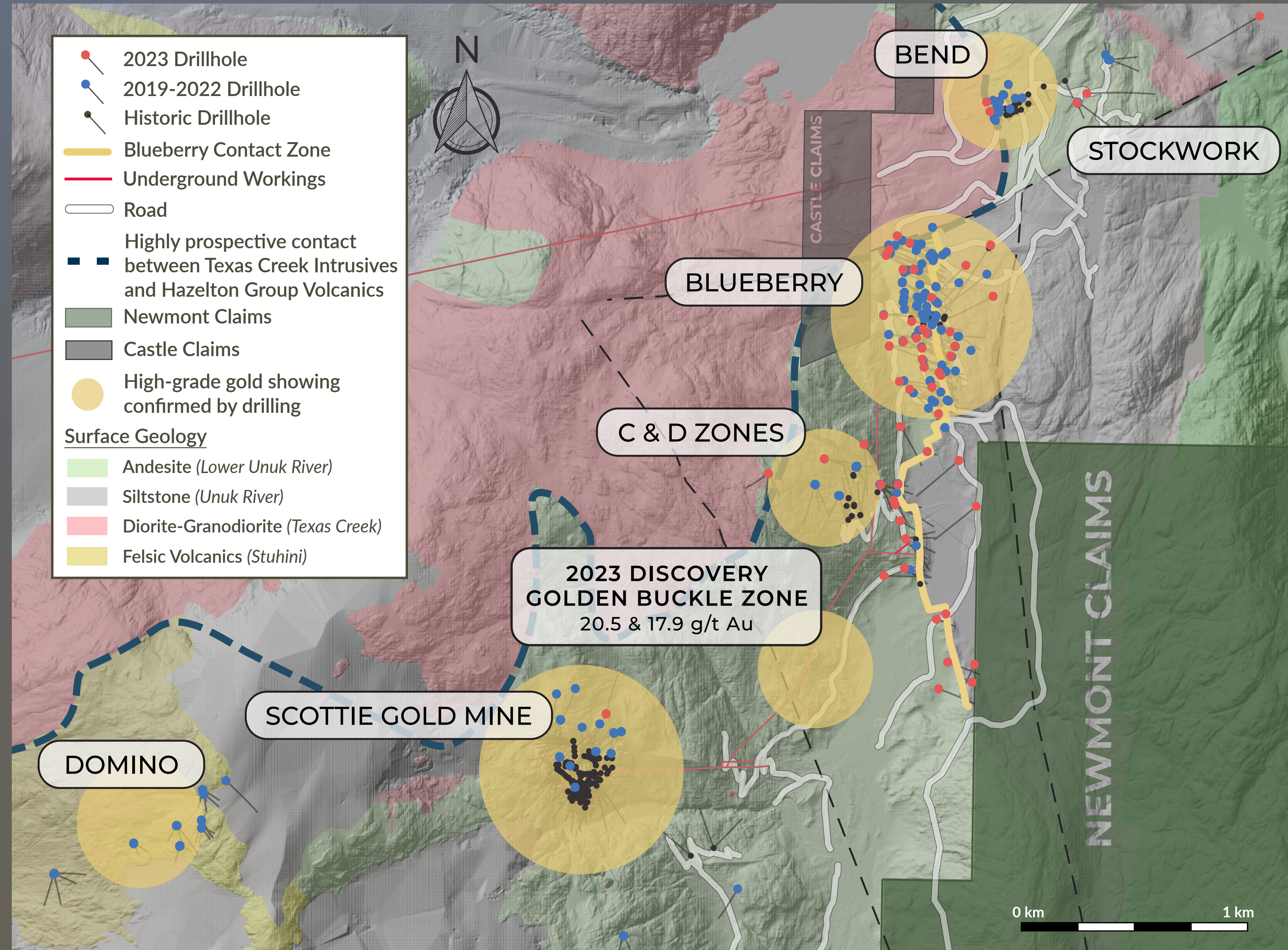
Blueberry Expansion Drilling

Confirmation Drilling at SGM

D Zone Expansion Drilling

Step Out Drilling on P-Zone Discovery

Initial Drilling on Golden Buckle Zone



SCOTTIE GOLD MINE TARGETS

Select highlights from drill
programs dating 2020-2024

109.4 G/T GOLD OVER 2.53 M

37.2 G/T GOLD OVER 3.71 M

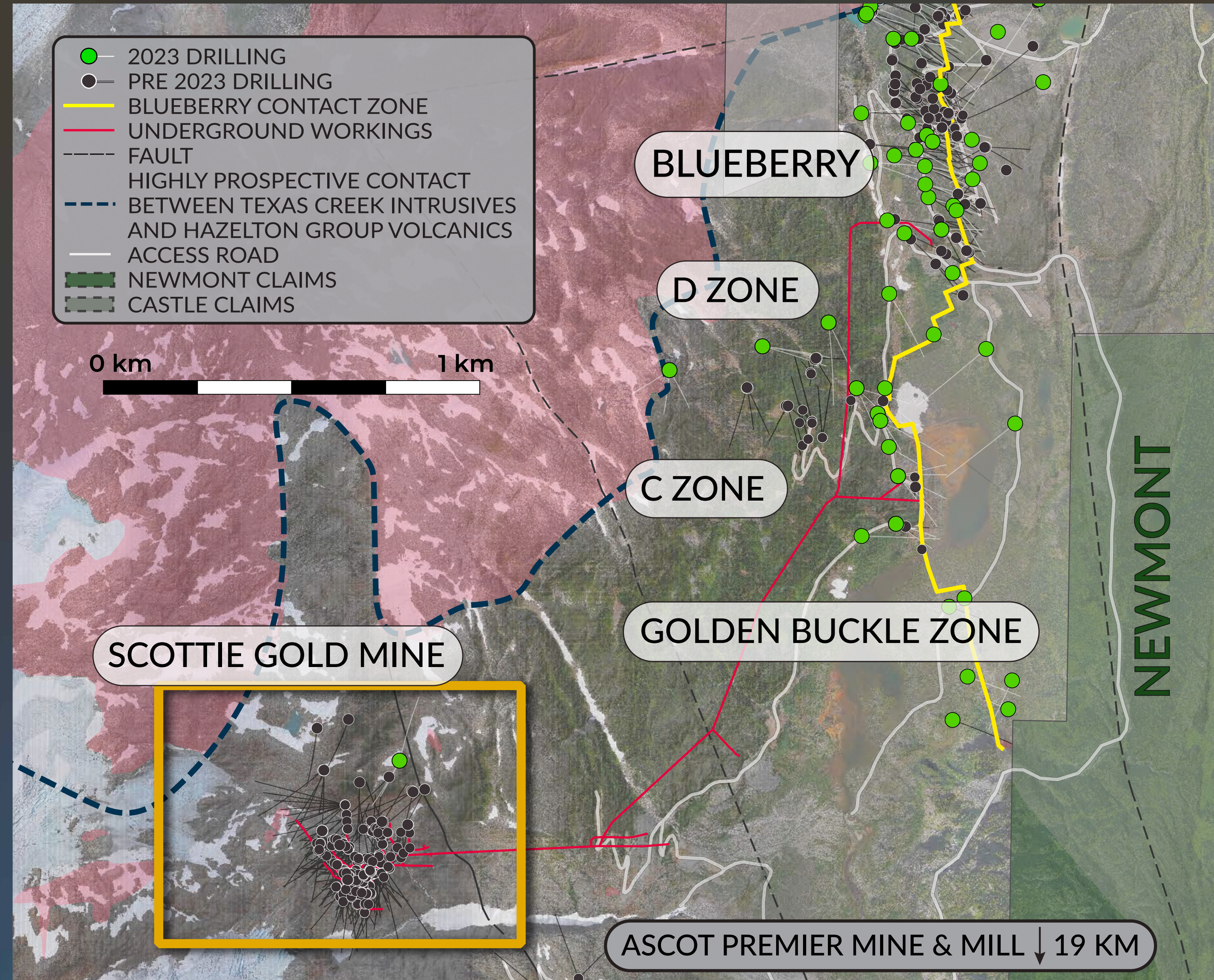
11.72 G/T GOLD OVER 10.95 M

6.89 G/T GOLD OVER 5.80 M

3.35 G/T GOLD OVER 8.75 M

INCLUDING

7.11 G/T GOLD OVER 2.20 M



D ZONE

Select highlights from drill programs dating 2022-2024

36.3 G/T GOLD OVER 5.00 M
INCLUDING

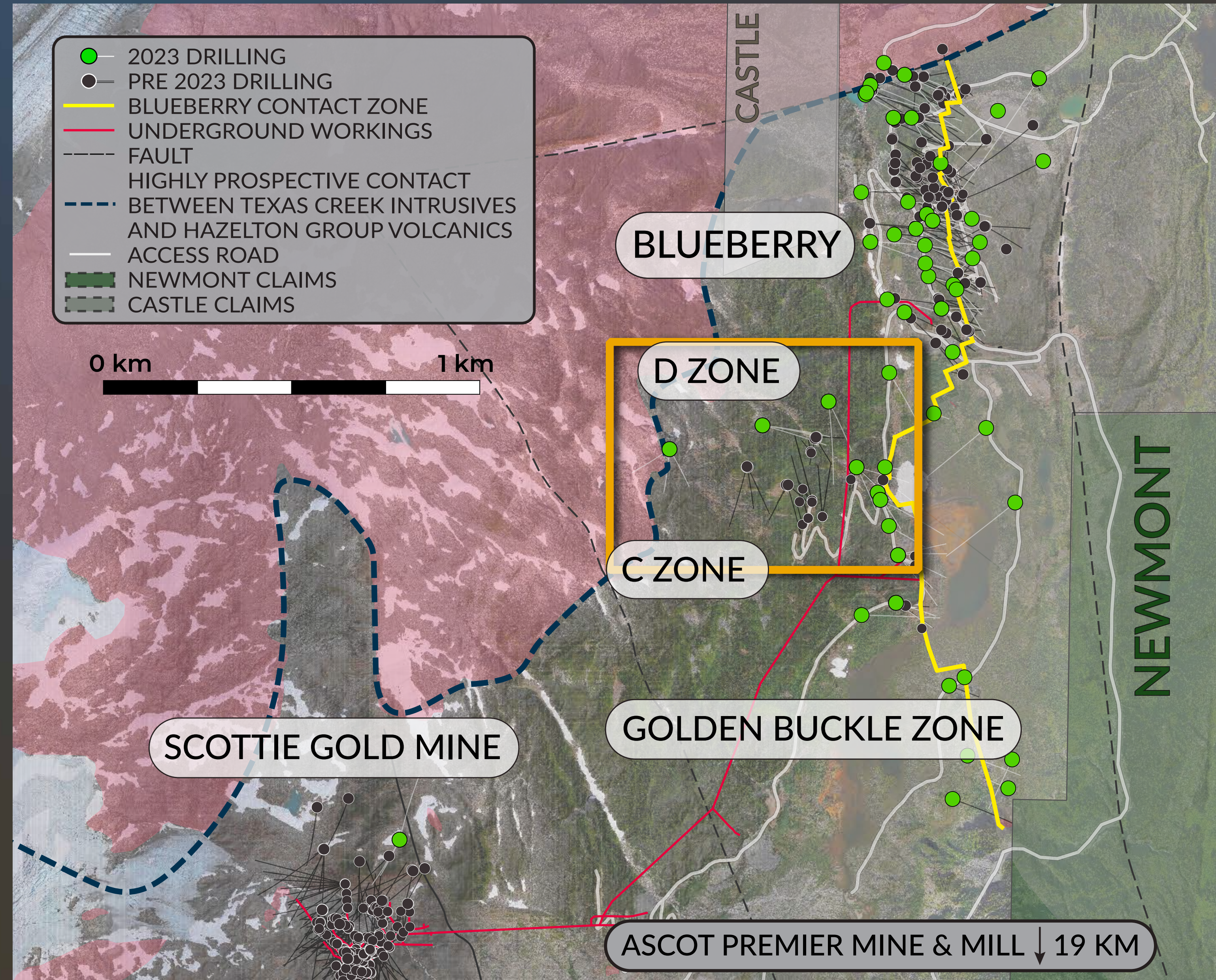
91.5 G/T GOLD OVER 1.07 M

31.8 G/T GOLD OVER 4.00 M

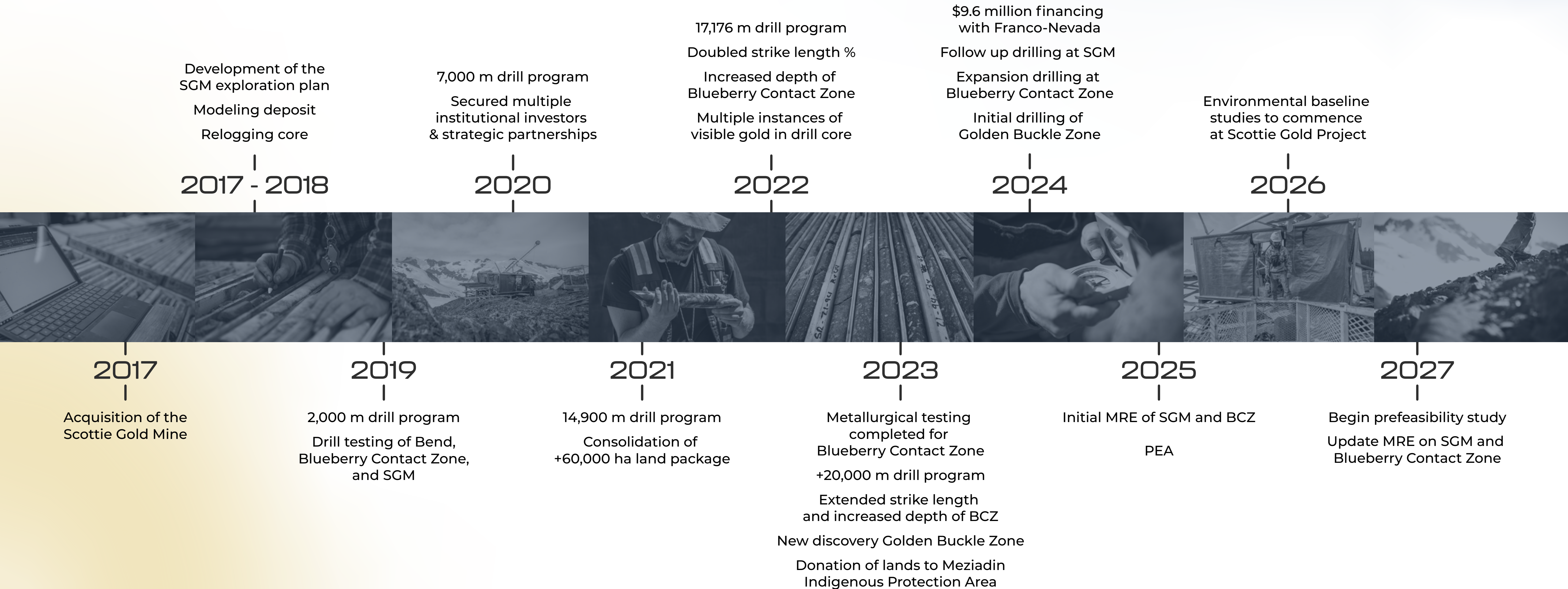
6.82 G/T GOLD OVER 6.85 M

20.1 G/T GOLD OVER 1.00 M

3.16 G/T GOLD OVER 4.00 M



PATHWAY TO VALUE



GUIDING PRINCIPLES

Active involvement from local First Nations communities in project development and exploration.

Nisga'a Lisims
Government



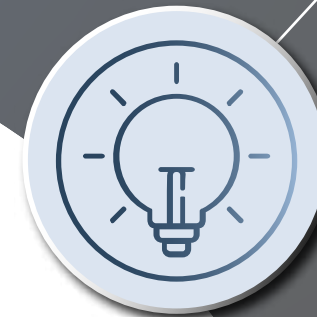
Gitanyow
Hereditary Chiefs



TSLKH
Nation



Committed to offering employment, training, and contracting opportunities to local First Nations and surrounding community members.



Land donation of 1010 hectares to the Meziadin Indigenous Protection Area in partnership with the Nature Conservancy of Canada.



Environmental monitoring and water sampling program.



Ongoing site clean up operations.

Fully independent, diverse board.

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¹ Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

² Galore Creek Reserves and Resources, Teck Annual Report, 2018

³ KSM (Kerr-Sulphurets-Mitchell) Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022

⁴ Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021

⁵ Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022

⁶ NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023

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