





# FORWARD-LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

## † *Qualified Persons*

*Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.*

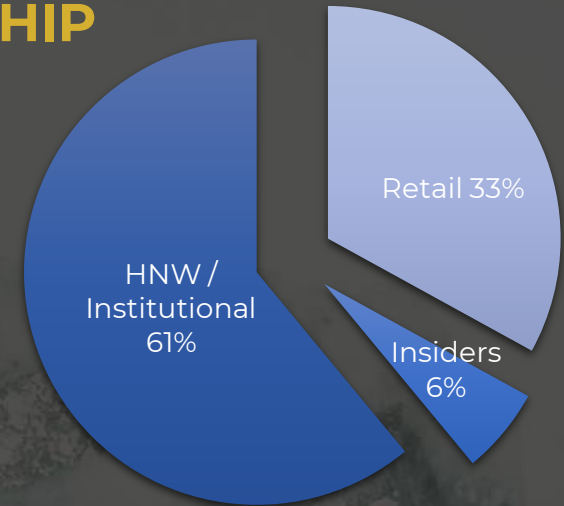
# CAPITAL STRUCTURE

## STRUCTURE

Cash Position	\$12.5M CAD
Shares Issued and Outstanding	299,819,618
Market Capitalization	\$55.94 M
52 Week Range	\$0.155 - \$0.35
Warrants	36,863,311
Options	24,329,000
Fully Diluted	361,011,929

As of April 15, 2024

## OWNERSHIP



## SCOT.V 2Y CHART



# DIRECTORS & SENIOR MANAGEMENT

## PROVEN TRACK RECORD OF SUCCESS

**BRADLEY ROURKE**

### CEO, PRESIDENT & DIRECTOR

A Corporate Finance Executive with 30 years experience and a proven track record in Mining, Energy, and Real Estate Development.

**THOMAS MUMFORD, Ph.D, P.Geo**

### VP EXPLORATION

Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district.

**ERNEST MAST, M. Eng., P. Eng**

### DIRECTOR

President of Doré Copper, former President and CEO, Primero Mining and of Minera Panama. Over 25 years experience in all stages of mining projects worldwide.

**JOHN WILLIAMSON, P.Geol.**

### DIRECTOR

Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies.

**STEVEN STEIN**

### DIRECTOR

Founding shareholder and a current Director of the Black Diamond Group. Founder of a predecessor company of the Outland Group – one of Canada's largest logistics and camp businesses.

**ELLIE OWENS, J.D., M.Sc.**

### DIRECTOR

President of E2Gold, Ms. Owens holds a J.D. and M.Sc. (Geology) from Western University. She currently sits on the PDAC Technical Planning Committee.

**STEPHEN SULIS**

### CFO

A representative of Redfern Financial, Mr. Sulis is a CFO with a number of TSX Venture Exchange and Canadian Securities Exchange-listed companies, predominantly focused on the resource sector, both in Canada and around the globe.

**CHRISTINA BODDY, B.Sc.**

### CORPORATE SECRETARY

Experience with a number of public companies including GT Gold Corp., ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc.

# Frano-Nevada Partnership

## Scottie Resources Announces Financing Package with Franco-Nevada Corporation (April 2, 2024)

### Royalty

\$8.1M CAD Royalty  
for  
2.0% GPR

### Equity

\$1.5M CAD Charity  
Flow-Through  
Shares  
Issued at C\$0.275

### Validation

Endorsement from  
World Leading  
Royalty Company

### Strong Treasury

\$12.5M CAD  
Fully Funded for  
On-Going  
Operations

# INVESTMENT HIGHLIGHTS

## AT THE SCOTTIE GOLD PROJECT

STRONG  
CASH POSITION

~\$12.5 MILLION CAD



### LOCATED IN BC'S GOLDEN TRIANGLE

Prolific Tier 1  
mining jurisdiction

Favourable  
geologic position

7 past-producing  
mines



### INFRASTRUCTURE & ACCESSIBILITY

40km from Stewart, BC,  
and the Portland Canal  
4-season road access

Powerline access

Existing mining  
infrastructure



### COMMANDING LAND POSITION

~58,500 ha in the  
Stewart Mining Camp

Properties adjacent to  
Ascot Resources and  
Newcrest Mining



### EXPERIENCED MANAGEMENT TEAM

History of successfully  
advancing assets in  
the Golden Triangle

Deeply entrenched  
in the Golden Triangle  
and surrounding  
communities

# THE GOLDEN TRIANGLE

LOCATED IN CANADA'S  
PREMIER MINING DISTRICT

▲ **BRIXTON** | \$53 M | THORN  
19.9% INVESTMENT BY BHP, NOVEMBER 2022

**TECK** | \$32.9 B | SCHAFT CREEK  
7.7 B LB COPPER, 6.9 M OZ GOLD, M&I<sup>1</sup>

**NEWMONT / TECK**  
GALORE CREEK  
5.1 BT COPPER, 9.2 M OZ GOLD, M&I<sup>2</sup>

**SEABRIDGE** | \$1.9 B | KSM  
88 M OZ GOLD DEPOSIT M&I<sup>3</sup>

**ASCOT** | \$492 M | PREMIER  
2,500 TON PER DAY MILL OPERATIONAL, 2024  
\$50 M INVESTMENT BY CCORI APU, JANUARY 2023

## THE PAST-PRODUCING SCOTTIE GOLD MINE

TATOGGA  
RED CHRIS

SHAFT CREEK

GALORE CREEK

SNIP

ESKAY CREEK

KSM

TREATY CREEK

BRUCEJACK

PREMIER

HOMESTAKE

**NEWMONT** | \$62.0 B | TATOGGA  
\$393 M ACQUISITION OF GT GOLD IN 2021

**NEWMONT** | \$62.0 B | RED CHRIS  
980 M T MINERAL RESOURCE ESTIMATE, M&I, 2021<sup>4</sup>  
PRODUCED 67.6 M LBS COPPER, 2022

**SKEENA** | \$566 M | SNIP, ESKAY CREEK  
ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I<sup>5</sup>

**TUDOR** | \$257 M | TREATY CREEK  
23.3 M OZ GOLD Eq RESOURCE INDICATED<sup>6</sup>

**NEWMONT** | \$62.0 B | BRUCEJACK  
PRODUCING 350,000 GOLD OZ/YEAR  
RECENT \$3.5 B TAKEOVER

**DOLLY VARDEN** | \$286 M  
HOMESTAKE  
RECENT \$50 M ACQUISITION OF HOMESTAKE RIDGE

# 58,500 HECTARE

## DISTRICT-SCALE LAND PACKAGE

### BRUCEJACK MINE

Newcrest Mining - 12 km north

### PAST-PRODUCING SCOTTIE GOLD MINE

### PREMIER MINE & MILL

Ascot Resources - 15 km south

### STEWART, BC

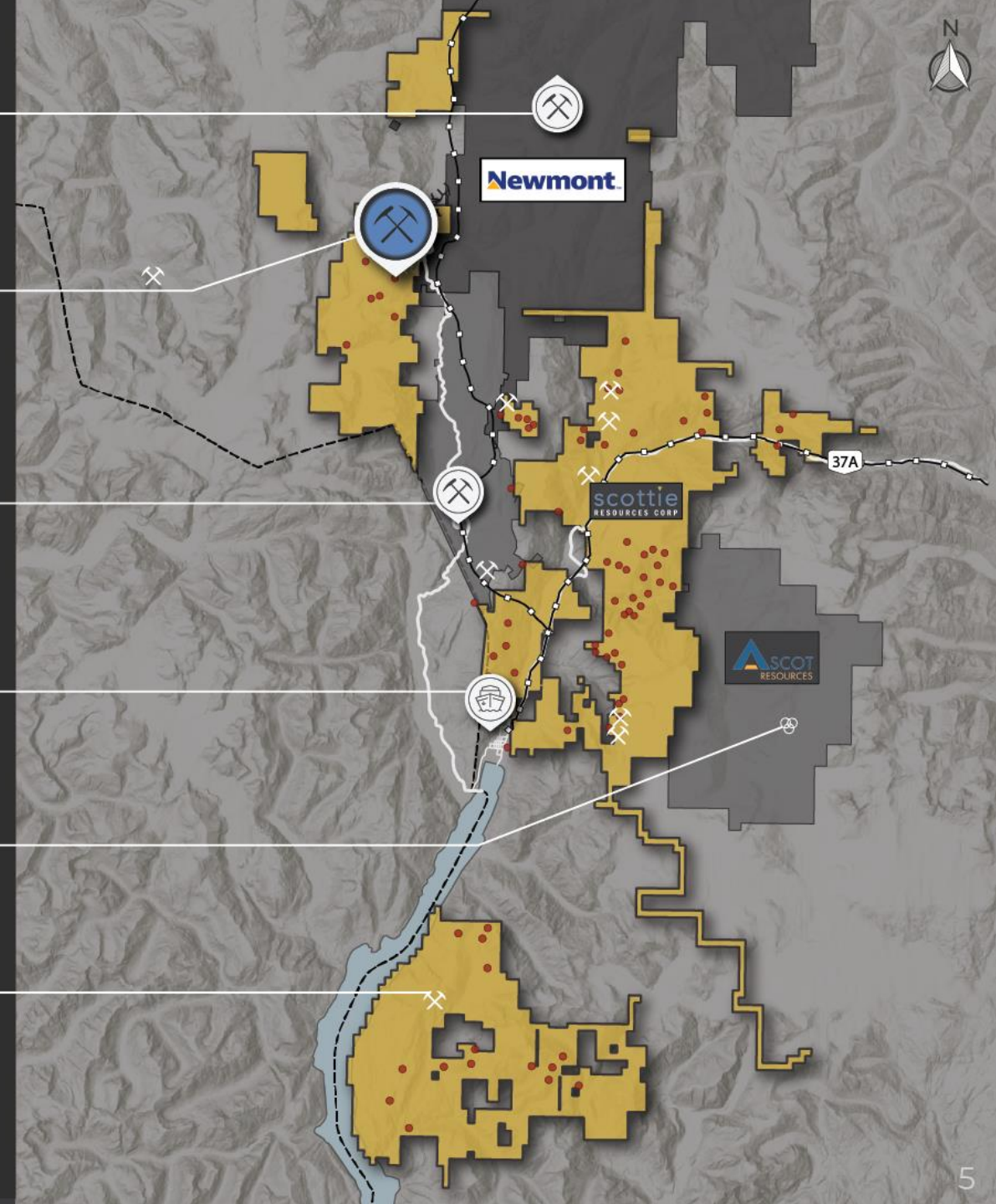
### RED MOUNTAIN DEPOSIT

### GEORGIA RIVER MINE

- SCOTTIE RESOURCES
- NEWMONT MINING
- ASCOT RESOURCES
- PAST-PRODUCER
- POWER LINE
- US-CAN BORDER
- 4-SEASON ROAD
- MINFILE OCCURENCE

0 10 20km

scottieresources.com





# INFRASTRUCTURE

## AT THE SCOTTIE GOLD PROJECT



### SCOTTIE GOLD MINE

Six portals, shafts,  
rail system, 7 km of drifts,  
flat areas for new infrastructure

### TRANSMISSION LINE

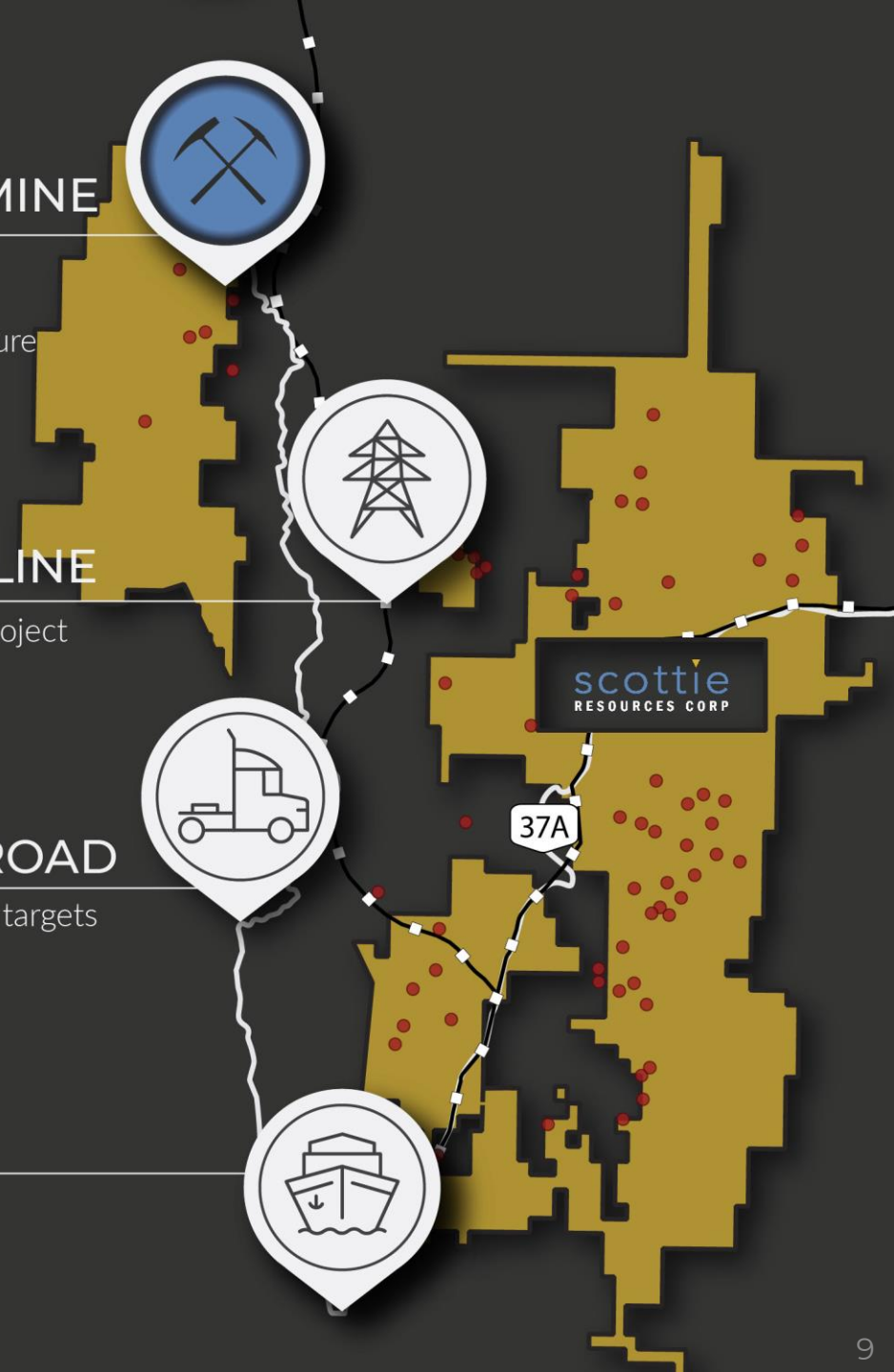
Less than 1.5 km from the project

### FOUR-SEASON ROAD

Road access high-grade gold targets

### STEWART, BC

Deep water shipping port



# RELATIVE LOCATIONS OF TARGETS

## SCOTTIE GOLD PROJECT



# THE PAST-PRODUCING SCOTTIE GOLD MINE

Small mine permit

Mine produced 95,426 ounces of gold  
*Average recovered grade of 16.2 g/t gold*

Operated with a 10 g/t gold cutoff

Historic drilling was production focused  
*Average hole length was only 75.2 m long*

**2.59 G/T GOLD**

OVER 7.84 M

**11.8 G/T GOLD**

OVER 6.57 M

**4.12 G/T GOLD**

OVER 4.08 M

**8.08 G/T GOLD**

OVER 5.00 M

**20.6 G/T GOLD**

OVER 2.22 M

**11.72 G/T GOLD**

OVER 10.95 M

**2.20 G/T GOLD**

OVER 10.09 M

**12.6 G/T GOLD**

OVER 5.22 M



**10.7 G/T GOLD**

OVER 2.77 M

**109.4 G/T GOLD**

OVER 2.53 M

**7.97 G/T GOLD**

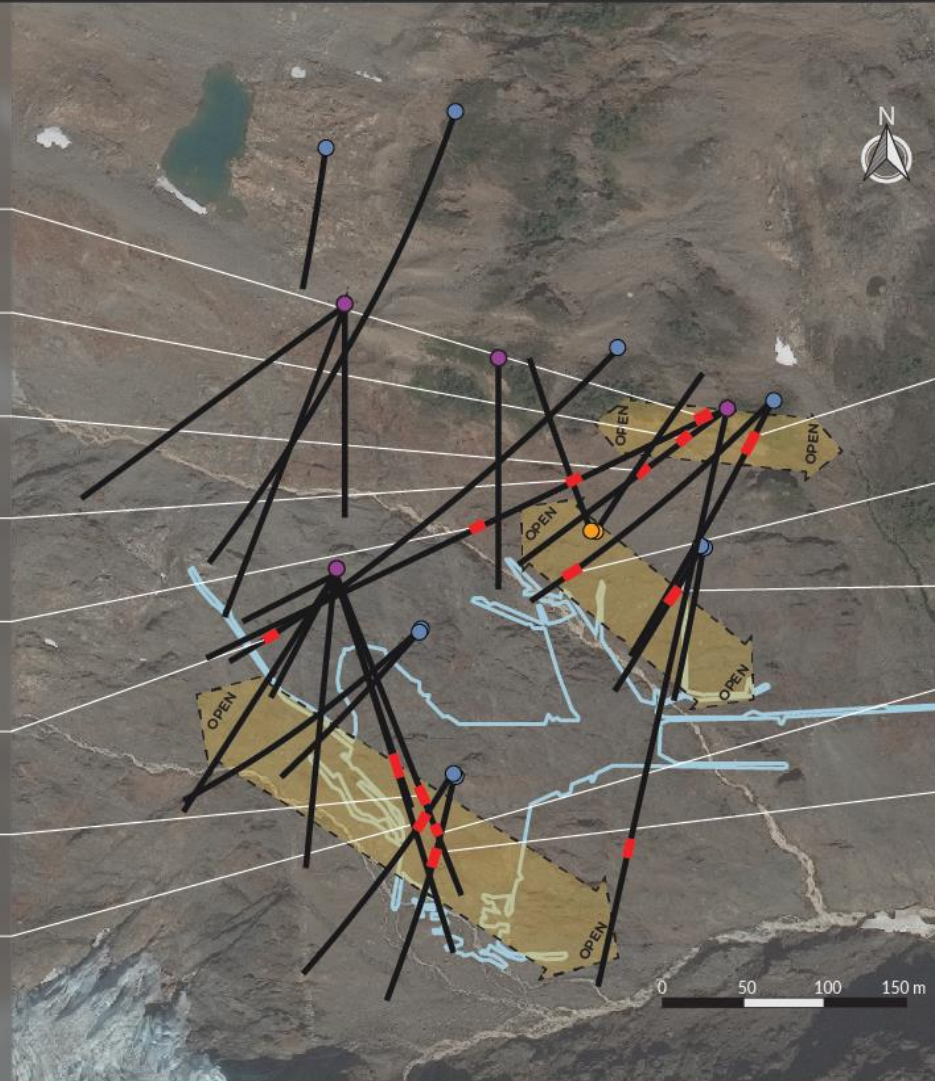
OVER 2.45 M

**37.2 G/T GOLD**

OVER 3.71 M

**10.7 G/T GOLD**

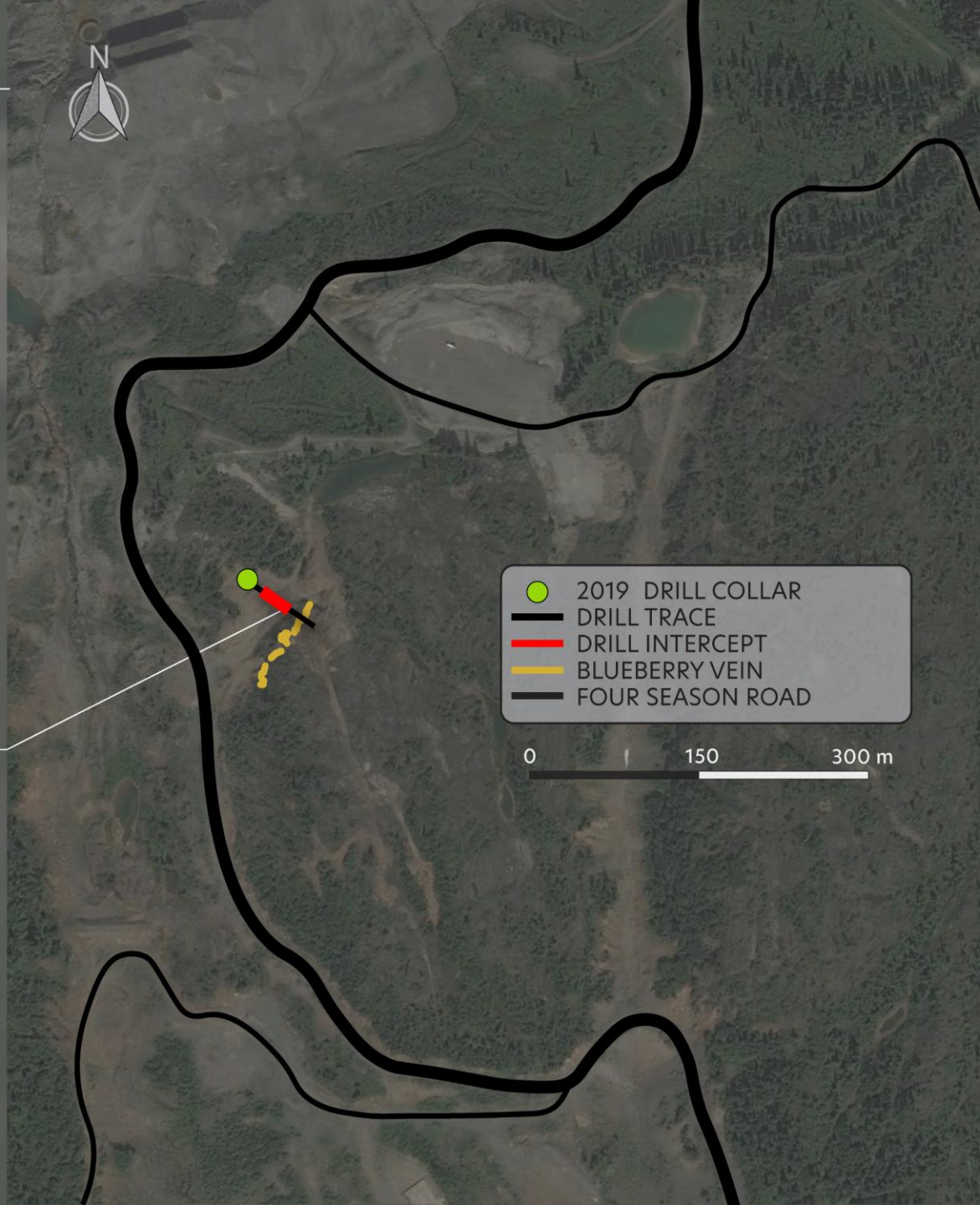
OVER 5.70 M



2019  
DRILL PROGRAM



**7.44 G/T GOLD**  
OVER 34.78 M



- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD

0 150 300 m

2019 & 2020  
DRILL PROGRAMS

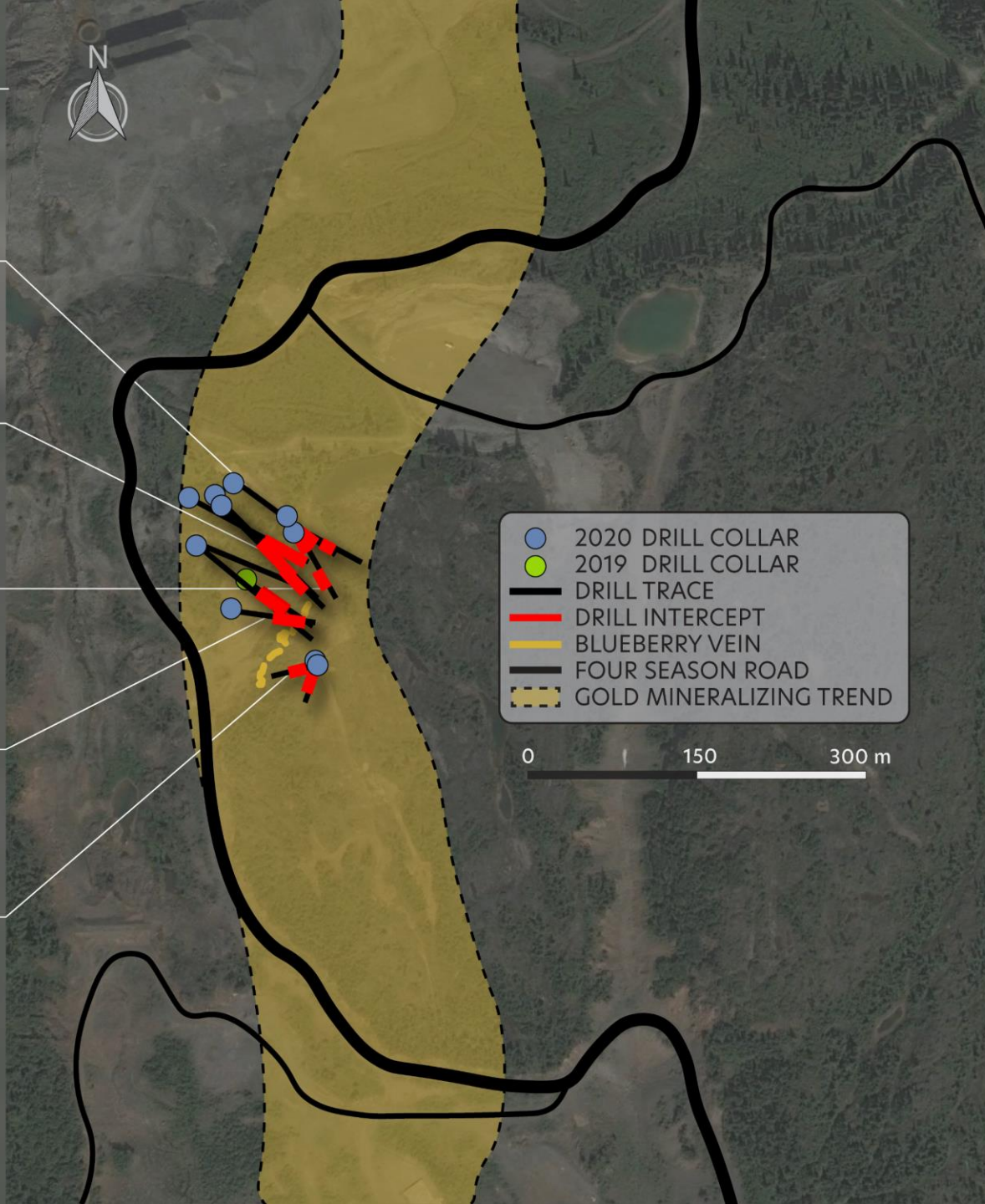
35.8 G/T GOLD  
OVER 2.33 M

2.05 G/T GOLD  
OVER 44.0 M

8.96 G/T GOLD  
OVER 13.68 M

7.44 G/T GOLD  
OVER 34.78 M

22.3 G/T GOLD  
OVER 6.10 M



- 2020 DRILL COLLAR
- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD
- GOLD MINERALIZING TREND

0 150 300 m



**34.6 G/T GOLD**

OVER 11.86 M  
*INCLUDING*

**77.6 G/T GOLD**

OVER 4.75 M

**15.2 G/T GOLD**

OVER 2.84 M

**18.7 G/T GOLD**

OVER 3.17 M

**28.3 G/T GOLD**

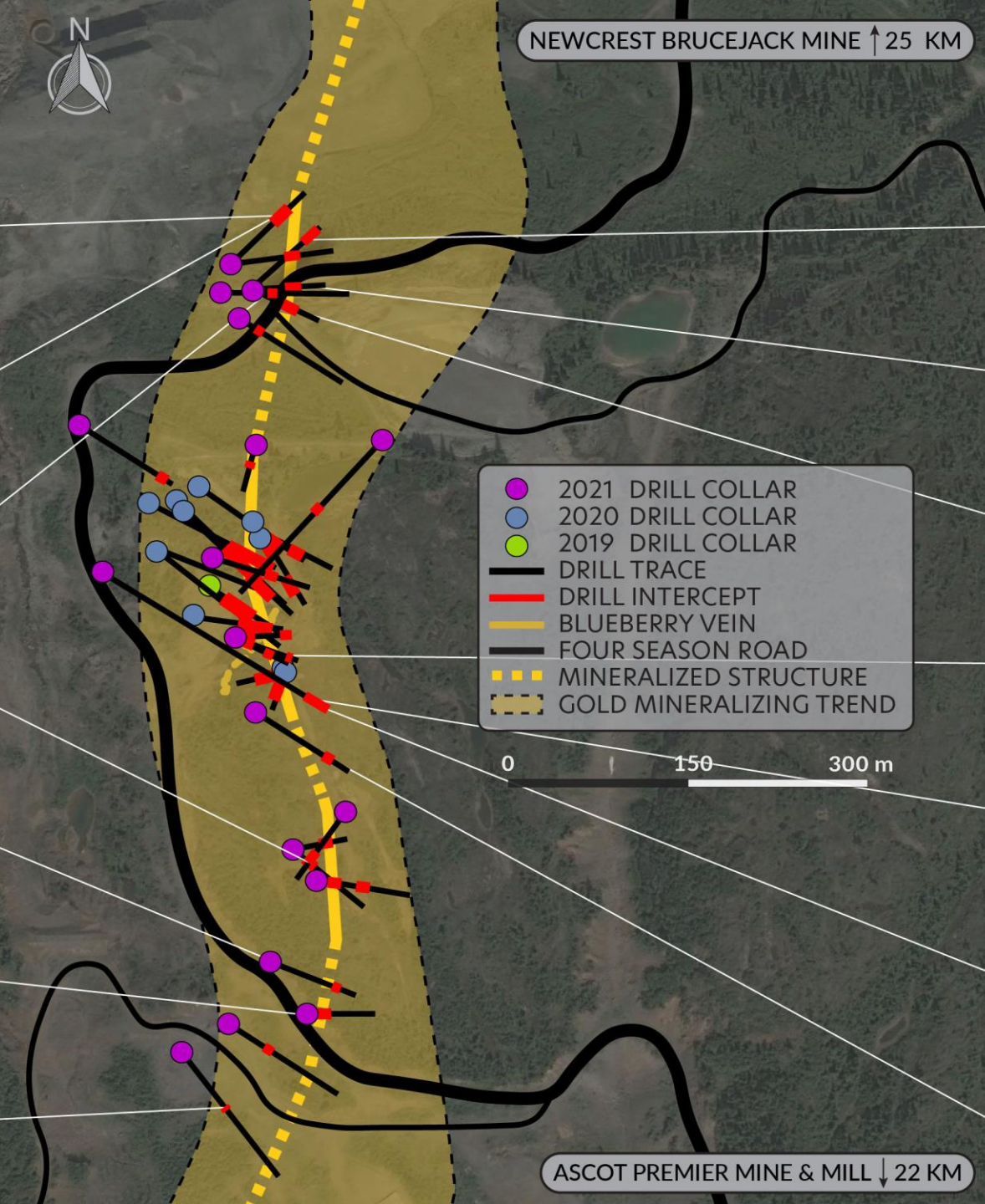
OVER 1.50 M

**4.27 G/T GOLD**

OVER 11.9 M

**2.70 G/T GOLD**

OVER 1.24 M



- 2021 DRILL COLLAR
- 2020 DRILL COLLAR
- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD
- - - MINERALIZED STRUCTURE
- - - GOLD MINERALIZING TREND

0 150 300 m

**14.6 G/T GOLD**

OVER 8.07 M

**28.8 G/T GOLD**

OVER 4.94 M

**16.5 G/T GOLD**

OVER 10.0 M

**2.11 G/T GOLD**

OVER 23.1 M

**15.3 G/T GOLD**

OVER 13.49 M  
*INCLUDING*

**36.2 G/T GOLD**

OVER 4.14 M

**12.0 G/T GOLD**

OVER 6.05 M

# 2022 DRILL PROGRAM

NEWCREST BRUCEJACK MINE ↑ 25 KM

# SELECTED RESULTS

**194 G/T GOLD**

OVER 2.40 M

**8.21 G/T GOLD**

OVER 19.00 M

**53.2 G/T GOLD**

OVER 3.00 M

**130 G/T GOLD**

OVER 1.05 M

**9.79 G/T GOLD**

OVER 25.0 M

*INCLUDING*

**161 G/T GOLD**

OVER 1.30 M

**7.10 G/T GOLD**

OVER 6.09 M

**34.5 G/T GOLD**

OVER 4.70 M

**13.3 G/T GOLD**

OVER 12.5 M

**7.07 G/T GOLD**

OVER 24.55 M

**11.3 G/T GOLD**

OVER 8.60 M

**1.58 G/T GOLD**

OVER 114.7 M

*INCLUDING*

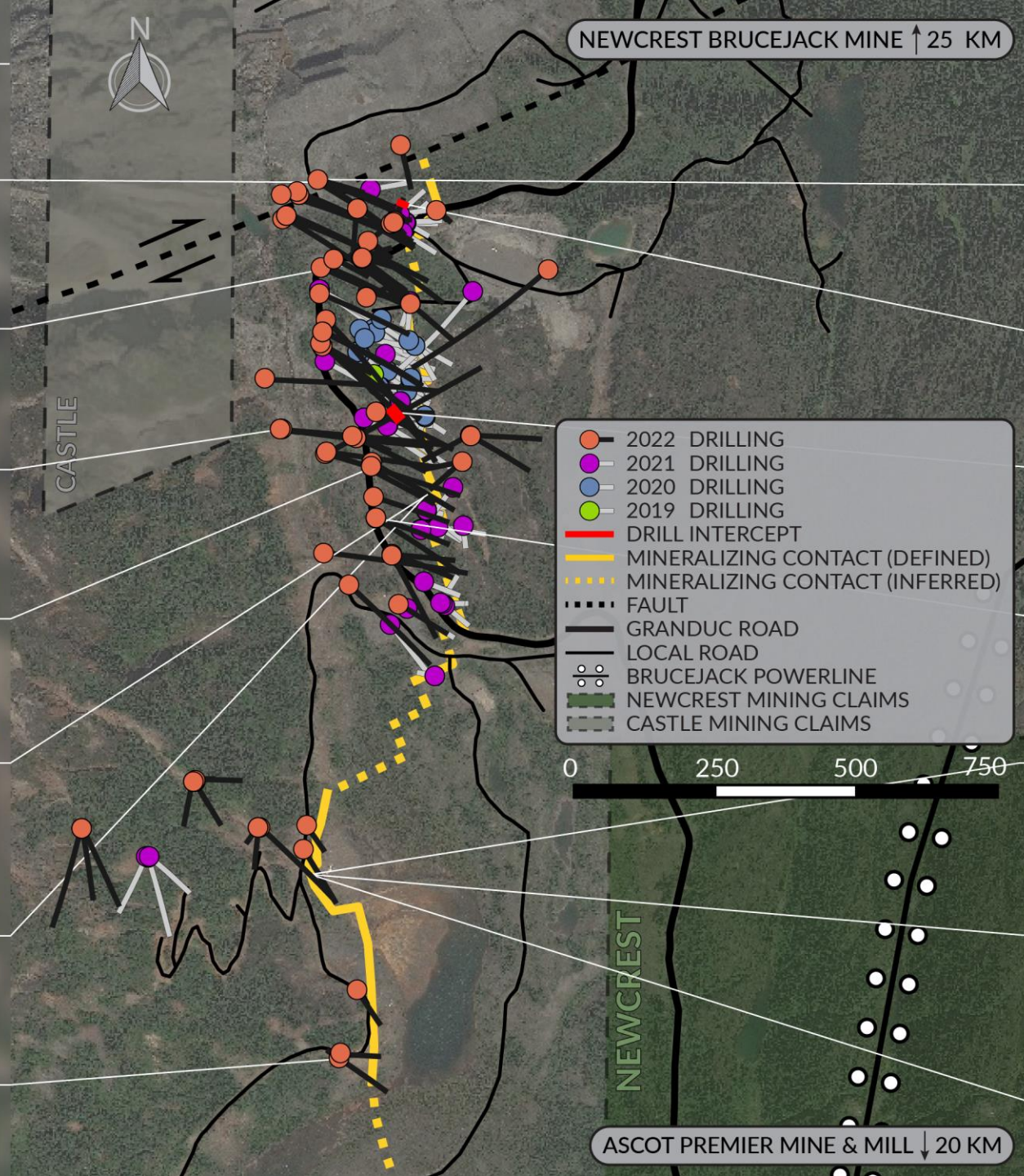
**5.07 G/T GOLD**

OVER 30.9 M

*AND INCLUDING*

**9.12 G/T GOLD**

OVER 16.15 M



ASCOT PREMIER MINE & MILL ↓ 20 KM

# 2023 DRILL PROGRAM

>20,000 meters drilled

- 2023 DRILLING
- PRE 2023 DRILLING
- BLUEBERRY CONTACT ZONE
- UNDERGROUND WORKINGS
- FAULT
- HIGHLY PROSPECTIVE CONTACT BETWEEN TEXAS CREEK INTRUSIVES AND HAZELTON GROUP VOLCANICS
- ACCESS ROAD
- NEWMONT CLAIMS
- CASTLE CLAIMS



STOCKWORK

BEND

CASTLE

BLUEBERRY

D ZONE

C ZONE

NEWMONT

SCOTTIE GOLD MINE

ASCOT PREMIER MINE & MILL ↓ 19 KM

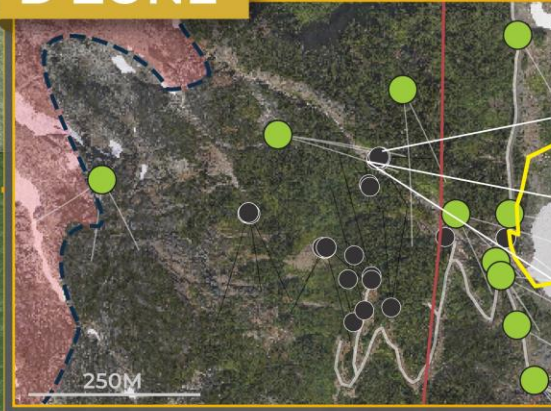
0km 1km

## BLUEBERRY Extended to 525m depth



- 10.4 G/T GOLD OVER 7.65 M
- 26.9 G/T GOLD OVER 4.00 M
- 88.4 G/T GOLD OVER 2.00 M
- 13.0 G/T GOLD OVER 8.50 M
- 56.4 G/T GOLD OVER 3.70 M

## D ZONE



- 20.1 G/T GOLD OVER 1.00 M
- 36.3 G/T GOLD OVER 5.00 M
- INCLUDING
- 91.5 G/T GOLD OVER 1.07 M

## P ZONE - SGM



- 6.89 G/T GOLD OVER 5.80 M
- 3.35 G/T GOLD OVER 8.75 M
- INCLUDING
- 7.11 G/T GOLD OVER 2.20 M

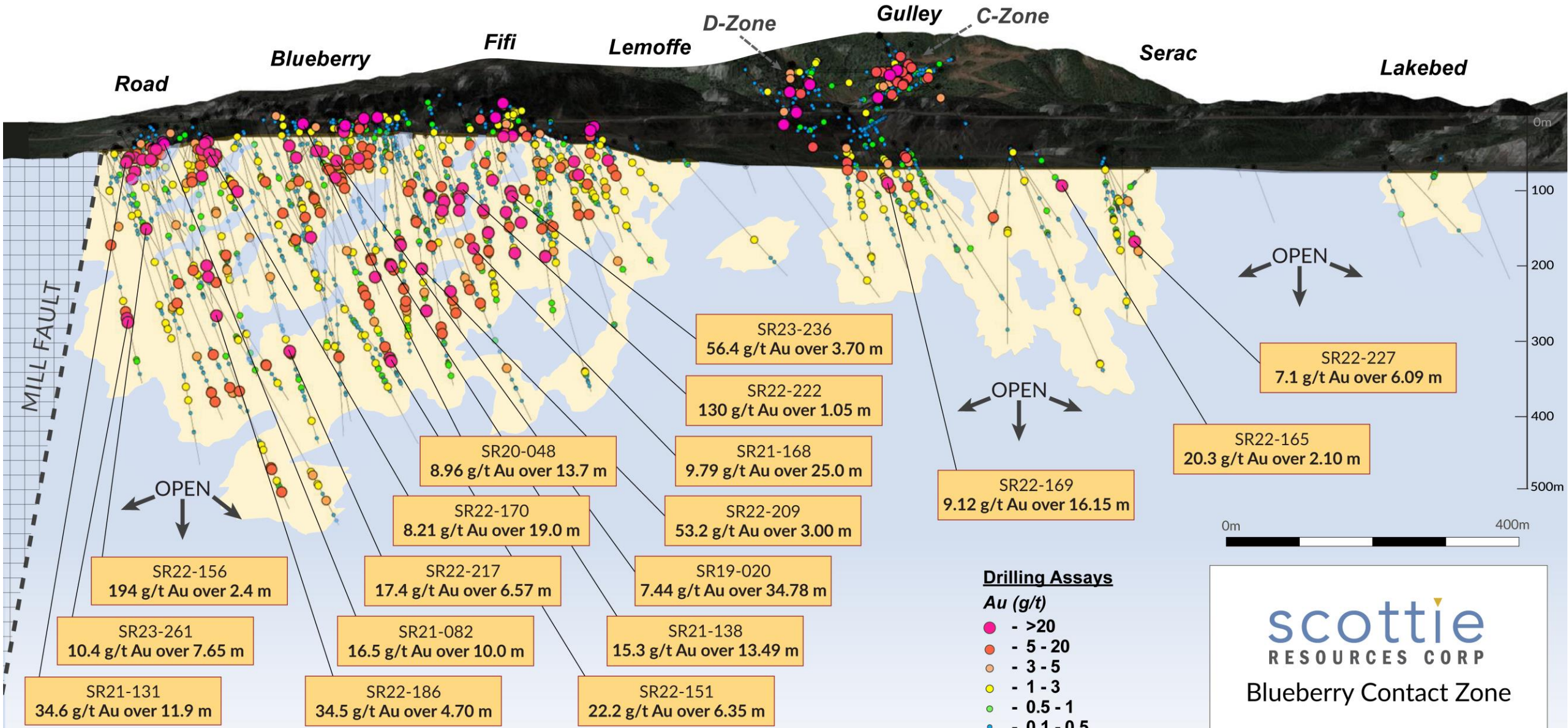


North

South

# 2.0 Kilometres Blueberry Contact Zone

Viewing Angle East 090°



0m 400m

### Drilling Assays

- Au (g/t)
- - >20
  - - 5 - 20
  - - 3 - 5
  - - 1 - 3
  - - 0.5 - 1
  - - 0.1 - 0.5

scottie  
RESOURCES CORP  
Blueberry Contact Zone

# Geology Targets / Drilling

2024 EXPLORATION SEASON

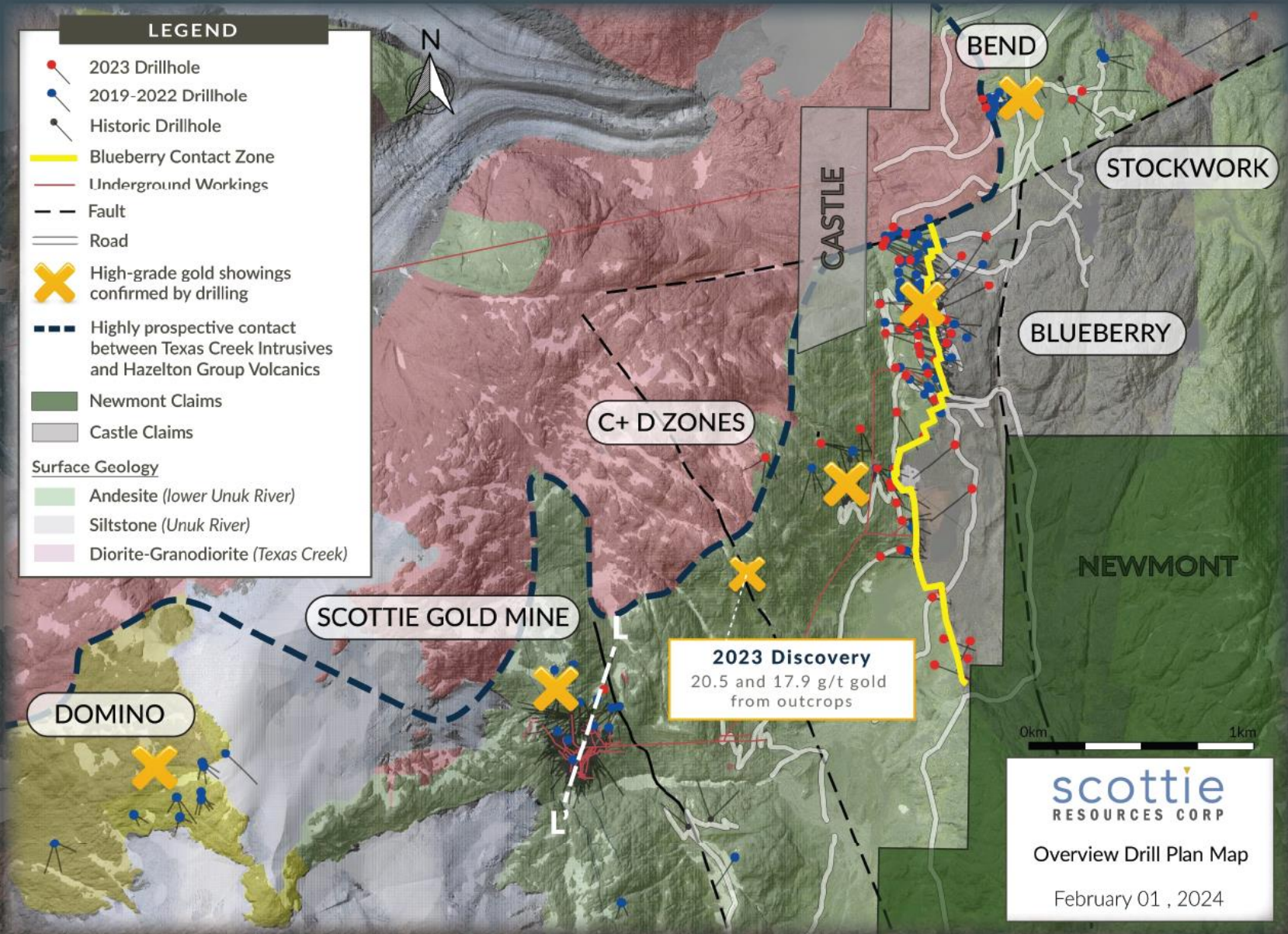
Blueberry Expansion Drilling

Underground Drilling at SGM

C + D Zone Expansion Drilling

Step Out Drilling on  
P-Zone Discovery

Initial Drilling on 2023  
Outcrop Discovery



# scottie

## RESOURCES CORP

905-1111 West Hastings St.,  
Vancouver, BC, V6E 2J3, Canada



SCOTTIERESOURCES.COM

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<sup>1</sup> Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

<sup>2</sup> Galore Creek Reserves and Resources, Teck Annual Report, 2018

<sup>3</sup> KSM (Kerr-Sulphurets-Mitchell) Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022

<sup>4</sup> Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021

<sup>5</sup> Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022

<sup>6</sup> NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023