



scottie

RESOURCES CORP

CORPORATE PRESENTATION

FRANKFURT: **SR8**
OTCQB: **SCTSF**
TSXV: **SCOT**

APR 2024



FORWARD-LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† *Qualified Persons*

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

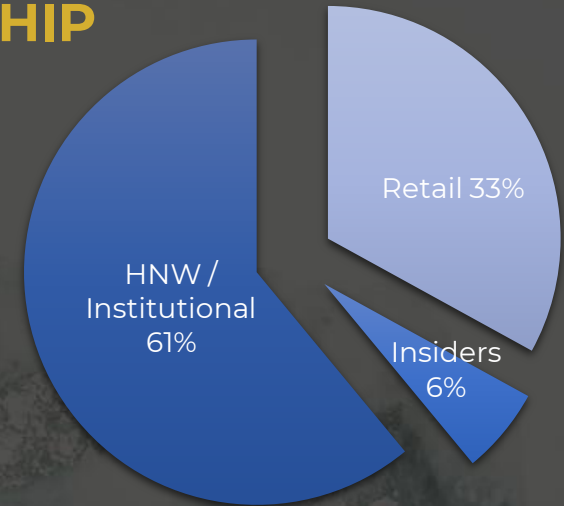
CAPITAL STRUCTURE

STRUCTURE

Cash Position (Post Financing)	\$12.5M CAD
Shares Issued and Outstanding	294,396,624
Market Capitalization	\$55.94 M
52 Week Range	\$0.155 - \$0.35
Warrants	33,632,827
Options	17,429,000
Fully Diluted	345,458,451

As of April 2, 2024

OWNERSHIP



SCOT.V 2Y CHART



DIRECTORS & SENIOR MANAGEMENT

PROVEN TRACK RECORD OF SUCCESS

BRADLEY ROURKE

CEO, PRESIDENT & DIRECTOR

A Corporate Finance Executive with 30 years experience and a proven track record in Mining, Energy, and Real Estate Development.

THOMAS MUMFORD, Ph.D, P.Geo

VP EXPLORATION

Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district.

ERNEST MAST, M. Eng., P. Eng

DIRECTOR

President of Doré Copper, former President and CEO, Primero Mining and of Minera Panama. Over 25 years experience in all stages of mining projects worldwide.

JOHN WILLIAMSON, P.Geol.

DIRECTOR

Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies.

STEVEN STEIN

DIRECTOR

Founding shareholder and a current Director of the Black Diamond Group. Founder of a predecessor company of the Outland Group – one of Canada's largest logistics and camp businesses.

ELLIE OWENS, J.D., M.Sc.

DIRECTOR

President of E2Gold, Ms. Owens holds a J.D. and M.Sc. (Geology) from Western University. She currently sits on the PDAC Technical Planning Committee.

STEPHEN SULIS

CFO

A representative of Redfern Financial, Mr. Sulis is a CFO with a number of TSX Venture Exchange and Canadian Securities Exchange-listed companies, predominantly focused on the resource sector, both in Canada and around the globe.

CHRISTINA BODDY, B.Sc.

CORPORATE SECRETARY

Experience with a number of public companies including GT Gold Corp., ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc.

RECENT NEWS

Scottie Resources Announces Financing Package with Franco-Nevada Corporation (April 2, 2024)

Royalty

\$8.1M CAD Royalty
for
2.0% GPR

Equity

\$1.5M CAD Charity
Flow-Through
Shares
Issued at C\$0.275

Validation

Endorsement from
World Leading
Royalty Company

Strong Treasury

\$12.5M CAD
Fully Funded for
On-Going
Operations

INVESTMENT HIGHLIGHTS

AT THE SCOTTIE GOLD PROJECT

STRONG
CASH POSITION

~\$12.5 MILLION CAD



LOCATED IN BC'S GOLDEN TRIANGLE

Prolific Tier 1
mining jurisdiction

Favourable
geologic position

7 past-producing
mines



INFRASTRUCTURE & ACCESSIBILITY

40km from Stewart, BC,
and the Portland Canal
4-season road access

Powerline access

Existing mining
infrastructure



COMMANDING LAND POSITION

~58,500 ha in the
Stewart Mining Camp

Properties adjacent to
Ascot Resources and
Newcrest Mining



EXPERIENCED MANAGEMENT TEAM

History of successfully
advancing assets in
the Golden Triangle

Deeply entrenched
in the Golden Triangle
and surrounding
communities

THE GOLDEN TRIANGLE

LOCATED IN CANADA'S
PREMIER MINING DISTRICT

▲ **BRIXTON** | \$53 M | THORN
19.9% INVESTMENT BY BHP, NOVEMBER 2022

TECK | \$32.9 B | SCHAFT CREEK
7.7 B LB COPPER, 6.9 M OZ GOLD, M&I¹

NEWMONT / TECK
GALORE CREEK
5.1 BT COPPER, 9.2 M OZ GOLD, M&I²

SEABRIDGE | \$1.9 B | KSM
88 M OZ GOLD DEPOSIT M&I³

ASCOT | \$492 M | PREMIER
2,500 TON PER DAY MILL OPERATIONAL, 2024
\$50 M INVESTMENT BY CCORI APU, JANUARY 2023

THE PAST-PRODUCING SCOTTIE GOLD MINE

TATOGGA
RED CHRIS

SHAFT CREEK

GALORE CREEK

SNIP

ESKAY CREEK

KSM

TREATY CREEK

BRUCEJACK

PREMIER

HOMESTAKE

NEWMONT | \$62.0 B | TATOGGA
\$393 M ACQUISITION OF GT GOLD IN 2021

NEWMONT | \$62.0 B | RED CHRIS
980 M T MINERAL RESOURCE ESTIMATE, M&I, 2021⁴
PRODUCED 67.6 M LBS COPPER, 2022

SKEENA | \$566 M | SNIP, ESKAY CREEK
ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I⁵

TUDOR | \$257 M | TREATY CREEK
23.3 M OZ GOLD Eq RESOURCE INDICATED⁶

NEWMONT | \$62.0 B | BRUCEJACK
PRODUCING 350,000 GOLD OZ/YEAR
RECENT \$3.5 B TAKEOVER

DOLLY VARDEN | \$286 M
HOMESTAKE
RECENT \$50 M ACQUISITION OF HOMESTAKE RIDGE

58,500 HECTARE

DISTRICT-SCALE
LAND PACKAGE

BRUCEJACK MINE

Newcrest Mining - 12 km north

PAST-PRODUCING SCOTTIE GOLD MINE

PREMIER MINE & MILL

Ascot Resources - 15 km south

STEWART, BC

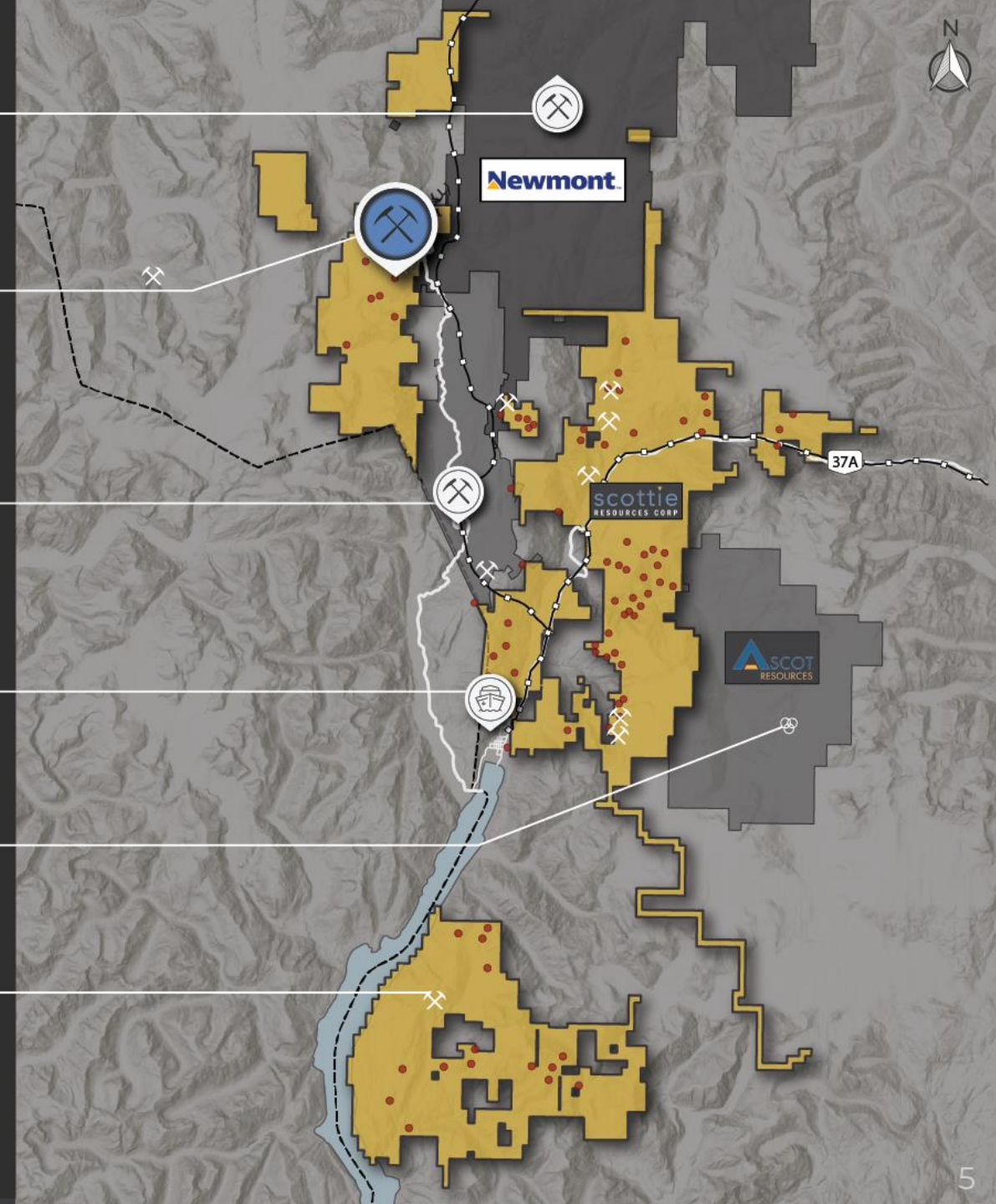
RED MOUNTAIN DEPOSIT

GEORGIA RIVER MINE

- SCOTTIE RESOURCES
- NEWMONT MINING
- ASCOT RESOURCES
- PAST-PRODUCER
- POWER LINE
- US-CAN BORDER
- 4-SEASON ROAD
- MINFILE OCCURENCE

0 10 20km

scottieresources.com



INFRASTRUCTURE

AT THE SCOTTIE GOLD PROJECT



SCOTTIE GOLD MINE

Six portals, shafts,
rail system, 7 km of drifts,
flat areas for new infrastructure

TRANSMISSION LINE

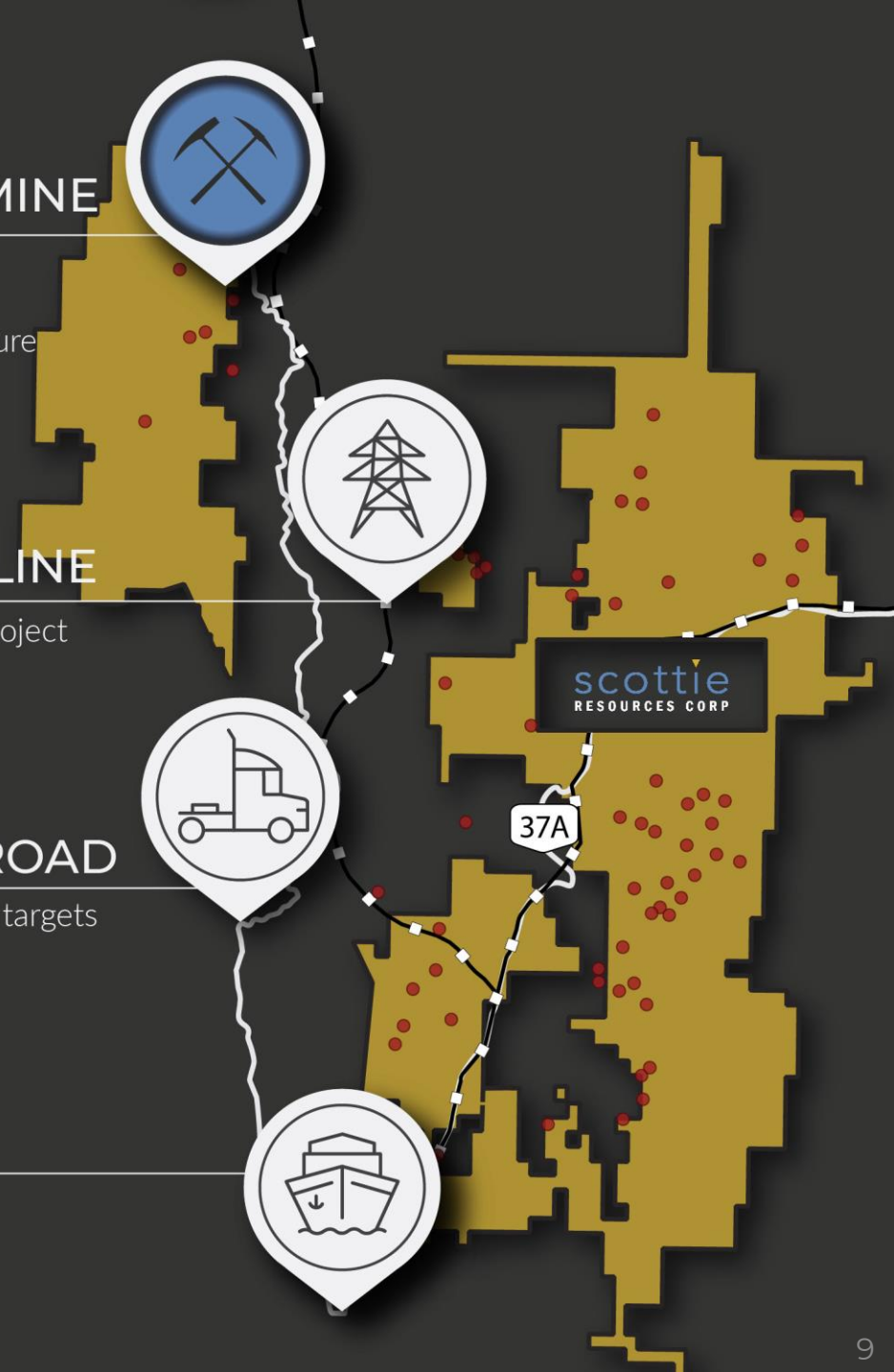
Less than 1.5 km from the project

FOUR-SEASON ROAD

Road access high-grade gold targets

STEWART, BC

Deep water shipping port



RELATIVE LOCATIONS OF TARGETS

SCOTTIE GOLD PROJECT



THE PAST-PRODUCING SCOTTIE GOLD MINE

Small mine permit

Mine produced 95,426 ounces of gold
Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Historic drilling was production focused
Average hole length was only 75.2 m long

2.59 G/T GOLD

OVER 7.84 M

11.8 G/T GOLD

OVER 6.57 M

4.12 G/T GOLD

OVER 4.08 M

8.08 G/T GOLD

OVER 5.00 M

20.6 G/T GOLD

OVER 2.22 M

11.72 G/T GOLD

OVER 10.95 M

2.20 G/T GOLD

OVER 10.09 M

12.6 G/T GOLD

OVER 5.22 M



10.7 G/T GOLD

OVER 2.77 M

109.4 G/T GOLD

OVER 2.53 M

7.97 G/T GOLD

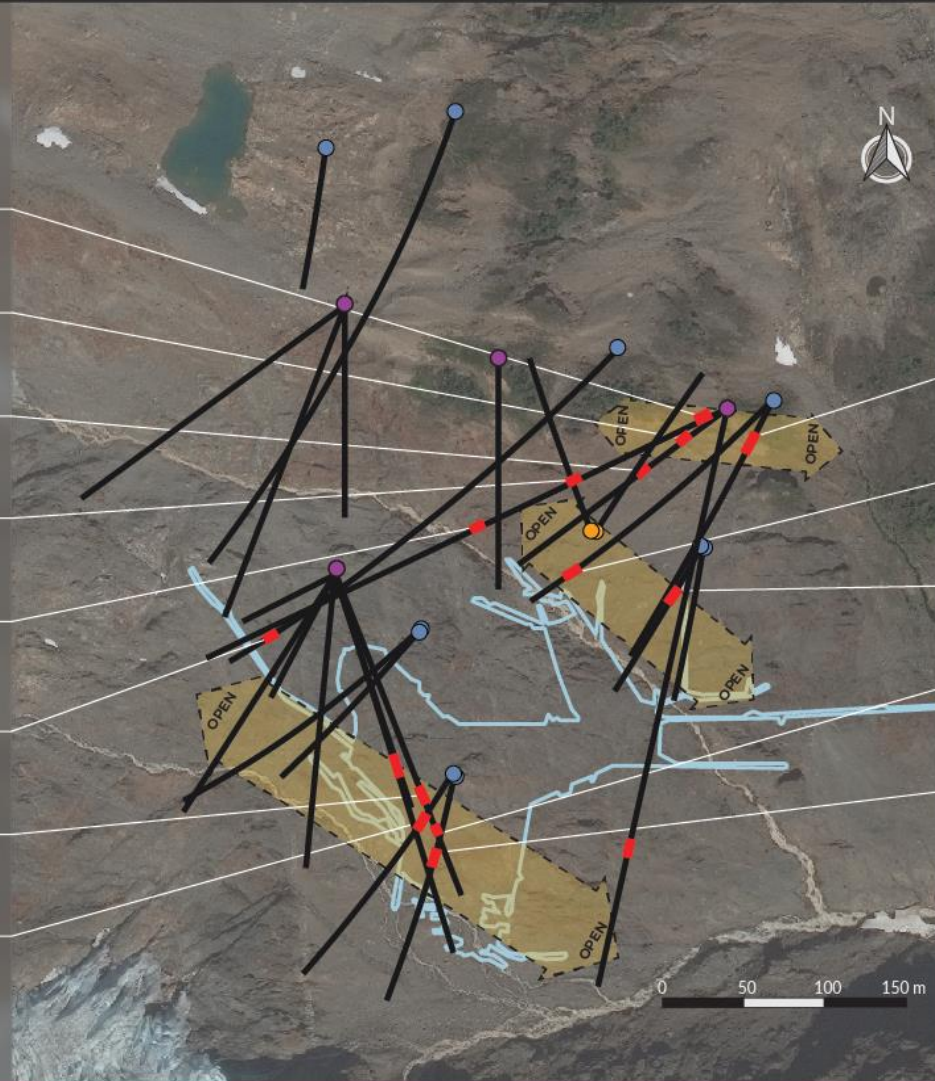
OVER 2.45 M

37.2 G/T GOLD

OVER 3.71 M

10.7 G/T GOLD

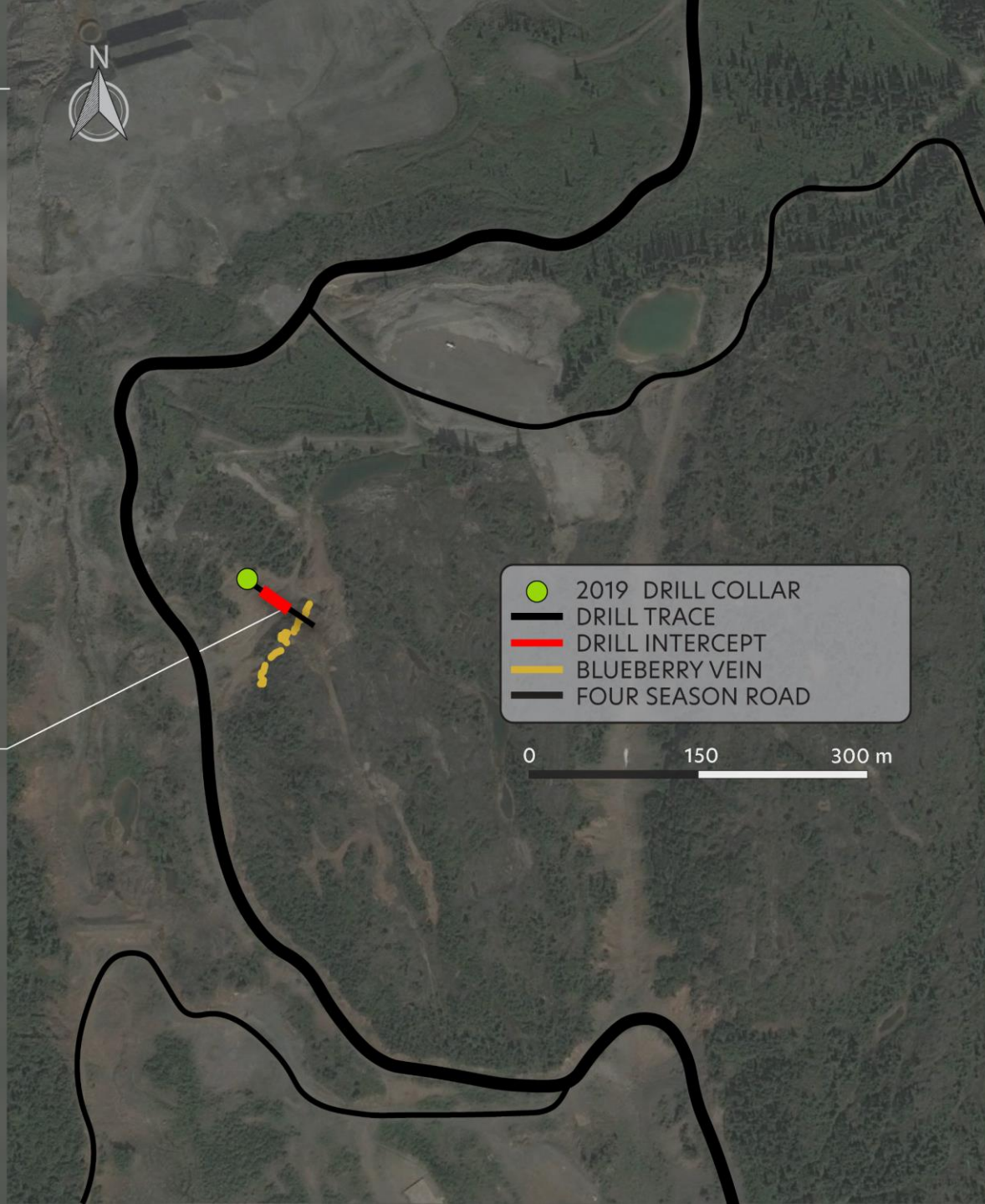
OVER 5.70 M



2019
DRILL PROGRAM



7.44 G/T GOLD
OVER 34.78 M



- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD

0 150 300 m

2019 & 2020
DRILL PROGRAMS

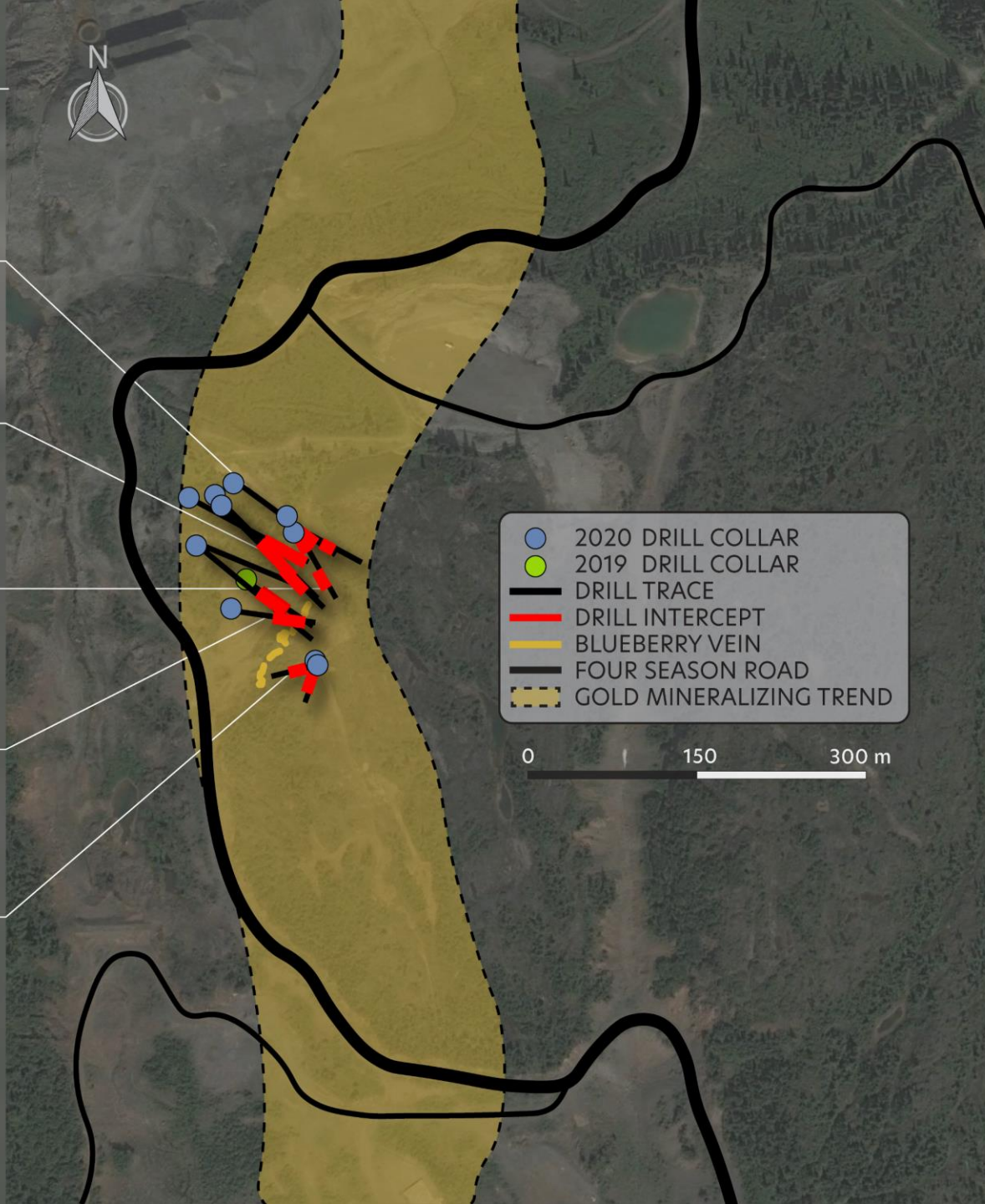
35.8 G/T GOLD
OVER 2.33 M

2.05 G/T GOLD
OVER 44.0 M

8.96 G/T GOLD
OVER 13.68 M

7.44 G/T GOLD
OVER 34.78 M

22.3 G/T GOLD
OVER 6.10 M



- 2020 DRILL COLLAR
- 2019 DRILL COLLAR
- DRILL TRACE
- DRILL INTERCEPT
- BLUEBERRY VEIN
- FOUR SEASON ROAD
- GOLD MINERALIZING TREND

0 150 300 m



34.6 G/T GOLD

OVER 11.86 M
INCLUDING

77.6 G/T GOLD

OVER 4.75 M

15.2 G/T GOLD

OVER 2.84 M

18.7 G/T GOLD

OVER 3.17 M

28.3 G/T GOLD

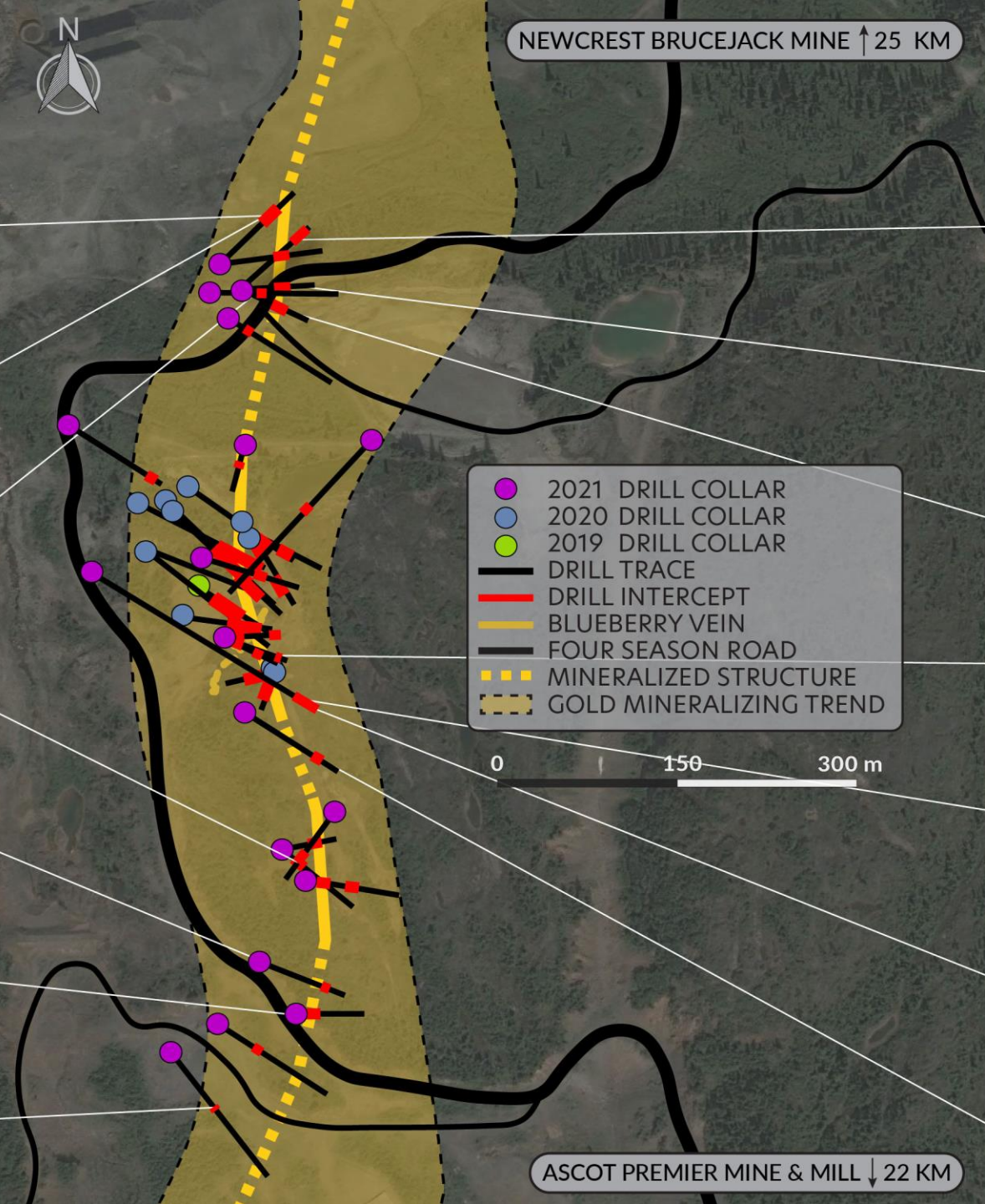
OVER 1.50 M

4.27 G/T GOLD

OVER 11.9 M

2.70 G/T GOLD

OVER 1.24 M



14.6 G/T GOLD

OVER 8.07 M

28.8 G/T GOLD

OVER 4.94 M

16.5 G/T GOLD

OVER 10.0 M

2.11 G/T GOLD

OVER 23.1 M

15.3 G/T GOLD

OVER 13.49 M
INCLUDING

36.2 G/T GOLD

OVER 4.14 M

12.0 G/T GOLD

OVER 6.05 M

2022 DRILL PROGRAM

NEWCREST BRUCEJACK MINE ↑ 25 KM

SELECTED RESULTS

194 G/T GOLD

OVER 2.40 M

8.21 G/T GOLD

OVER 19.00 M

53.2 G/T GOLD

OVER 3.00 M

130 G/T GOLD

OVER 1.05 M

9.79 G/T GOLD

OVER 25.0 M

INCLUDING

161 G/T GOLD

OVER 1.30 M

7.10 G/T GOLD

OVER 6.09 M

34.5 G/T GOLD

OVER 4.70 M

13.3 G/T GOLD

OVER 12.5 M

7.07 G/T GOLD

OVER 24.55 M

11.3 G/T GOLD

OVER 8.60 M

1.58 G/T GOLD

OVER 114.7 M

INCLUDING

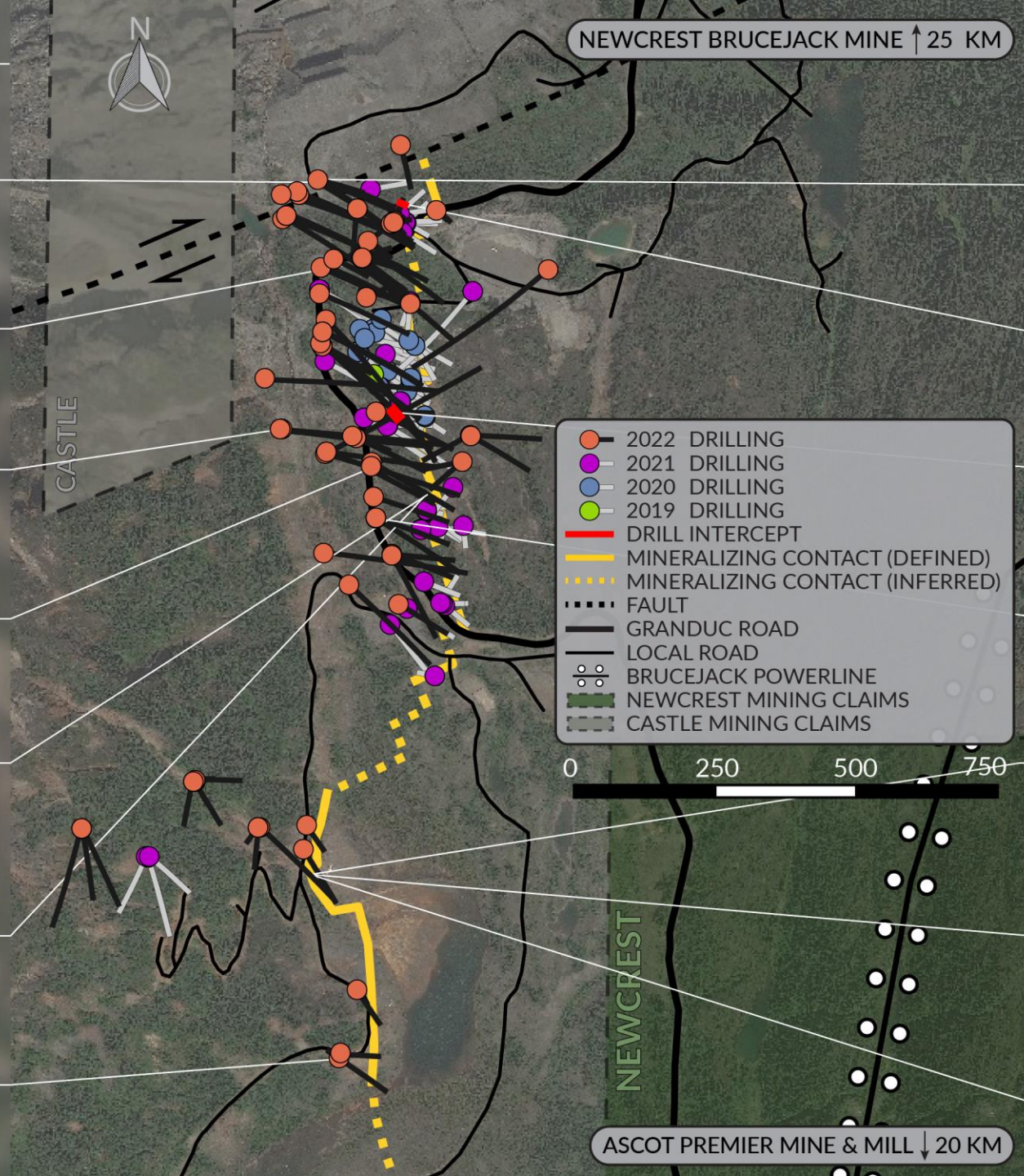
5.07 G/T GOLD

OVER 30.9 M

AND INCLUDING

9.12 G/T GOLD

OVER 16.15 M



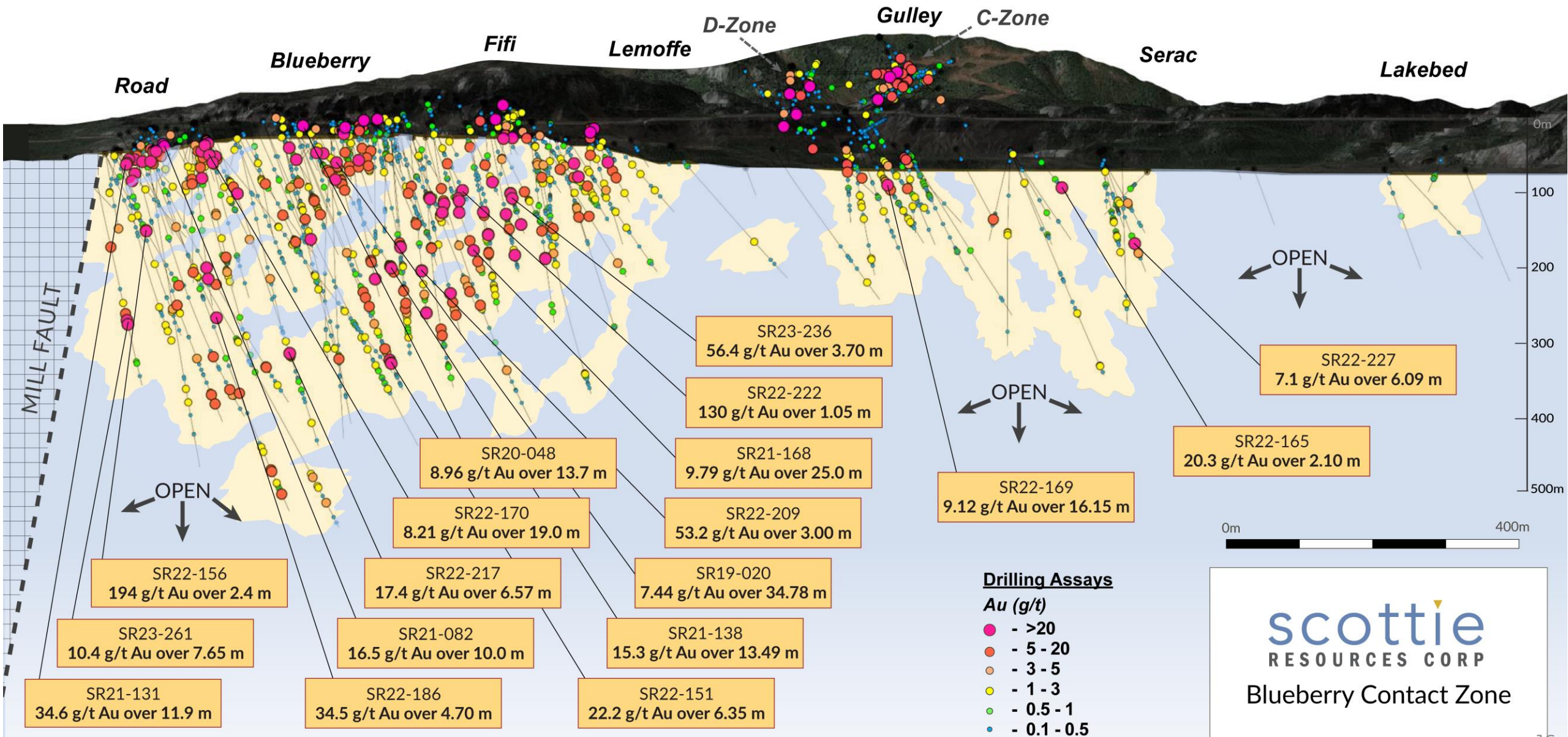
ASCOT PREMIER MINE & MILL ↓ 20 KM

North

South

2.0 Kilometres Blueberry Contact Zone

Viewing Angle East 090°



Geology Targets / Drilling

2024 EXPLORATION SEASON

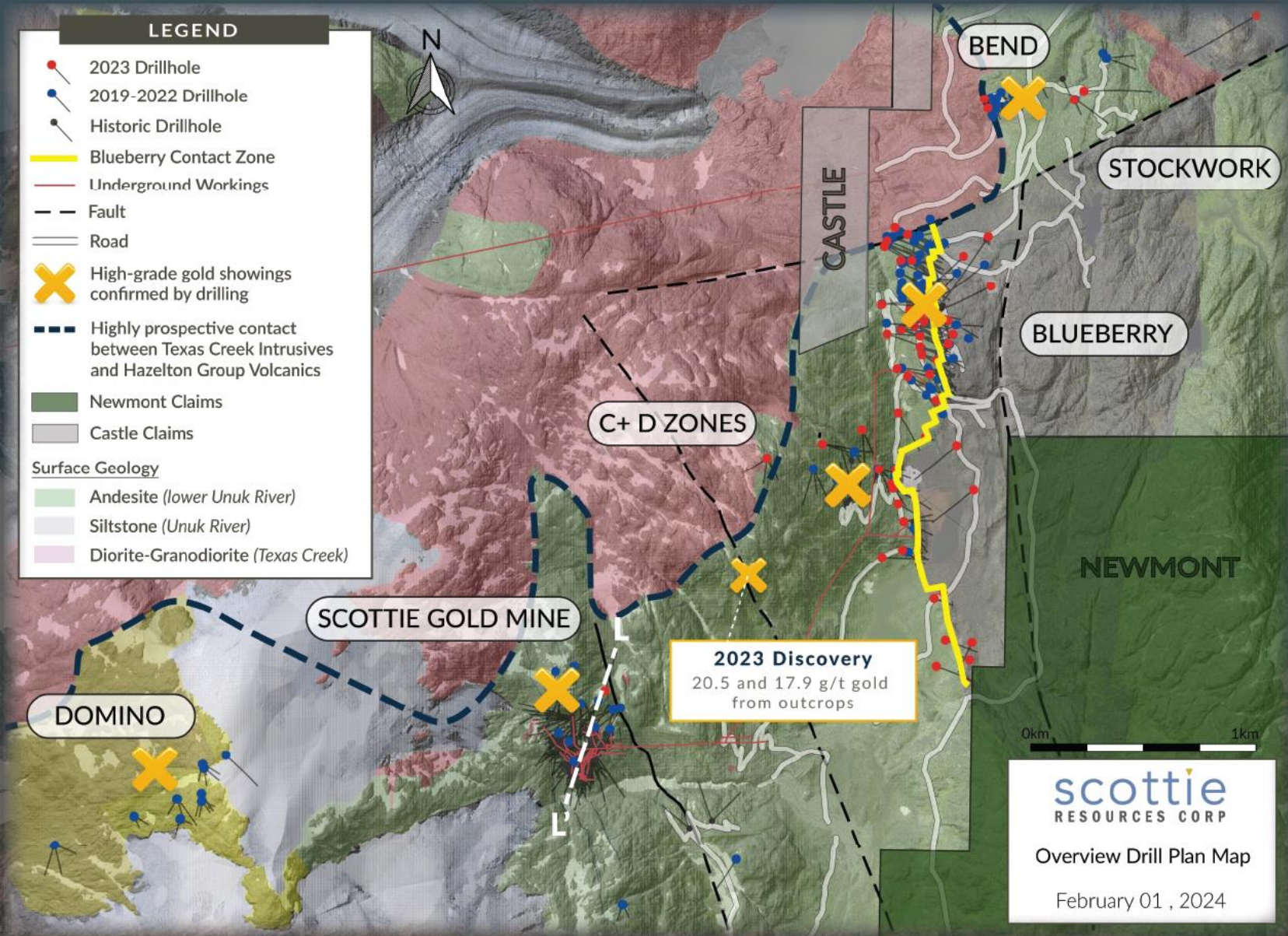
Blueberry Expansion Drilling

Underground Drilling at SGM

C + D Zone Expansion Drilling

Step Out Drilling on
P-Zone Discovery

Initial Drilling on 2023
Outcrop Discovery



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RESOURCES CORP

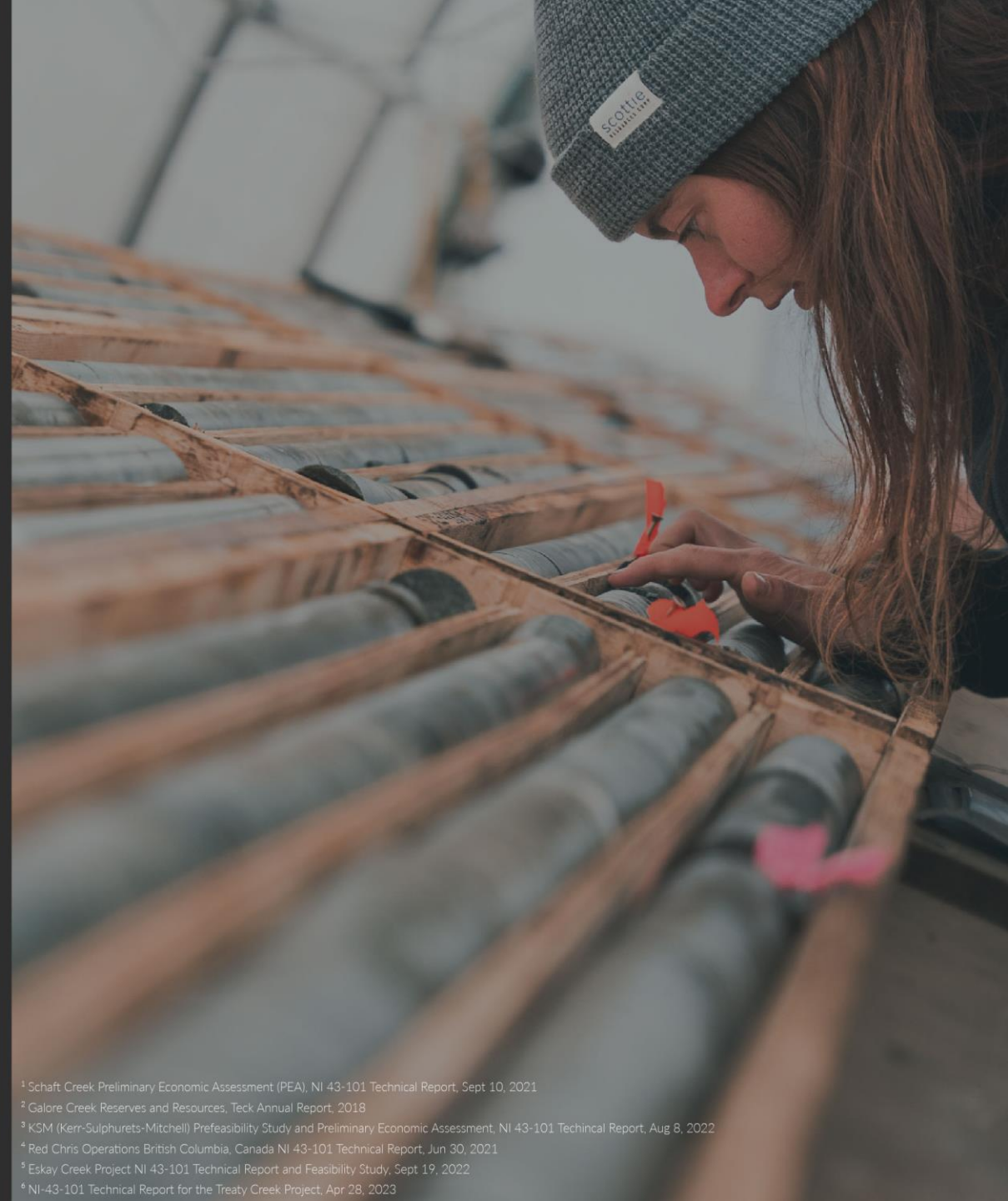
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¹ Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

² Galore Creek Reserves and Resources, Teck Annual Report, 2018

³ KSM (Kerr-Sulphurets-Mitchell) Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022

⁴ Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021

⁵ Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022

⁶ NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023