Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management’s expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “believes”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”, or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† Qualified Persons
Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.
### INVESTMENT HIGHLIGHTS

<table>
<thead>
<tr>
<th>100% INTEREST in the high-grade mesothermal SCOTTIE GOLD MINE in BC’s Golden Triangle</th>
<th>Produced 95,426 oz Au at an average grade of 16.2 g/t from 1981 – 1985</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Excellent infrastructure and access</td>
</tr>
<tr>
<td></td>
<td>48 km from Stewart, BC</td>
</tr>
</tbody>
</table>

### SIGNIFICANT RESOURCE UPSIDE

|  | Surrounding newly acquired claims have similar geophysical target signatures to the Scottie Gold Mine |
|  | Many high-grade intercepts to follow up on |
|  | Significant potential due to extensions at depth, additional zones along strike, and in parallel mineralized structures |

### NEAR TERM GOALS

|  | Expand Scottie Gold’s existing resources by drilling high-impact targets within known zones and recently-discovered veins |
|  | Complete preliminary economic evaluation of existing tailings |
|  | Aggressive surface program targeting numerous new mineral occurrences discovered during 2019 field work |
24,589 ha of prospective ground in the GOLDEN TRIANGLE

Transactions in early 2020
Decreased % of optioned claims from 36% to 6.4%
Acquired an additional 5476 ha

Dozens of Minfile occurrences on the newly acquired claims
Aggressive glacial retreat = considerable exploration advantage
SCOTTIE GOLD MINE

THE GOLDEN TRIANGLE

KEY ASSET

- High-grade past-producer
- Mesothermal gold-pyrrhotite veins
- All weather road access
- Pretium transmission line <1 km away

- 6 portals, shafts, rail system, 7 km of drifts
- Flat areas for new infrastructure
- Historic tailings on site
SCOTTIE GOLD MINE

HIGH-GRADE GOLD INTERCEPTS

M Zone Long Section Looking 040°

N Zone Long Section Looking 032°

O Zone Long Section Looking 032°

Adapted from Tenajon (2005)
Total of 525 holes on the Scottie and Bow Properties

No drilling on the surrounding Summit Lake Property

392 holes on the Scottie Gold Mine

Drilling is open in most directions

Average hole length is 75.2 m

Drilling was focused on production not exploration
SCOTTIE GOLD MINE

GEOLOGICAL MODEL APPLIED

Understanding of structural controls and how geometries relate to each other is key to future exploration and drill targeting within the mesothermal Scottie Gold deposit.

Significant potential for additional gold bearing zones at Scottie Gold at depth, along strike, and in parallel structures.

Structural model of gold distribution: “Cymoid Loop” geometry of dilation zones along main structures.
Potential for additional zones in parallel structures

Drilling and surface work have identified 5+ other known structures on the Scottie Claims

Gold mineralization identified on surface may be explained by additional undiscovered structures/veins
SUMMIT LAKE CLAIMS

ACQUIRED 100% OPTION IN APRIL 2019

4877 ha surrounding Scottie Crown Grants

Excellent potential for Scottie-style mineralization

Property held privately for 20+ years

Limited exploration + aggressive glacial retreat

NEVER DRILL TESTED
SUMMIT LAKE CLAIMS

2019 NEW MINERAL OCCURRENCES – Grab Samples

<table>
<thead>
<tr>
<th>Location</th>
<th>Gold (g/t)</th>
<th>Silver (g/t)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DOMINO</strong></td>
<td>536</td>
<td>129</td>
</tr>
<tr>
<td></td>
<td>63.0</td>
<td>32.9</td>
</tr>
<tr>
<td></td>
<td>34.3</td>
<td>19.7</td>
</tr>
<tr>
<td><strong>TOP ROPE / TOMBSTONE</strong></td>
<td>5.41</td>
<td>2290</td>
</tr>
<tr>
<td></td>
<td>2.62</td>
<td>44.6</td>
</tr>
<tr>
<td></td>
<td>2.23</td>
<td>19.7</td>
</tr>
<tr>
<td><strong>LONE WOLF</strong></td>
<td>4.04</td>
<td>90</td>
</tr>
<tr>
<td></td>
<td>1.03</td>
<td>12.9</td>
</tr>
<tr>
<td></td>
<td>0.289</td>
<td>33</td>
</tr>
<tr>
<td><strong>KINGPIN</strong></td>
<td>26.9</td>
<td>168</td>
</tr>
<tr>
<td></td>
<td>12.8</td>
<td>370</td>
</tr>
<tr>
<td></td>
<td>34.3</td>
<td>8.33</td>
</tr>
<tr>
<td><strong>THE MAYOR</strong></td>
<td>9.48</td>
<td>2000</td>
</tr>
<tr>
<td></td>
<td>3.64</td>
<td>130</td>
</tr>
<tr>
<td></td>
<td>0.57</td>
<td>144</td>
</tr>
</tbody>
</table>
SUMMIT LAKE CLAIMS

2019 NEW DISCOVERY - DOMINO ZONE

2019 Grab Sampling
Domino Zone and Scottie Gold Mine (Plan View)
SUMMIT LAKE CLAIMS

2019 NEW DISCOVERY - DOMINO ZONE

Eastern portion of Domino Zone
Plan view - Grab samples (g/t Au)

Aerial Overview of Domino Zone
Photo taken looking NE

Chip Sample
10.3 g/t Au over 5.3 m
including
27.8 g/t Au over 1.3 m

Chip Sample
10.5 g/t Au over 5.3 m

63 g/t Au Grab Sample

536 g/t Au Grab Sample

200 m wide

700 m

Massive-sulphide lenses

EM Anomaly

Photo from August 2019; note difference in snow cover versus older plan view satellite images
2019 DRILLING

2000 m of Diamond Drilling

BEND VEIN - 11 holes (877.7 m)

- 73.32 g/t gold over 4.28 m
  *Incl:* 152.50 g/t gold over 1.89 m

BLUEBERRY VEIN - 8 holes (630.2 m)

- 7.44 g/t gold over 34.78 m
  *Incl:* 14.29 g/t gold over 14.00 m

SCOTTIE GOLD MINE - 1 hole (539.1 m)

- M ZONE
  - 7.27 g/t gold over 25.02 m
    *Incl:* 11.72 g/t gold over 10.95 m
2019 DRILLING – Select Cross-sections

**BEND VEIN**

**BLUEBERRY VEIN**

**SCOTTIE GOLD MINE**
SCOTTIE GOLD MINE

HISTORIC TAILINGS - 2018 Sampling

14 holes, 3 m max depth, n=74

0.2 – 6.2 Au g/t grades

Horizontal and vertical gradation

Average of 2.1 g/t (as sampled)

Benchtop tests: 77 - 83% recovery

Historic production = 180k tonnes
SCOTTIE GOLD MINE

FUTURE WORK

5,000 m surface-based drill program

Airborne EM survey

IP survey over select targets

Detailed surface sampling and mapping of newly identified targets

Drill survey to upgrade historic resource to CIM Definition Standards at nominal cost
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bradley Rourke</td>
<td>President &amp; CEO, Director</td>
<td>A Corporate Finance Executive with 30 years experience in Mining, Energy, Forestry and Real Estate, he holds a proven track record with successful start-up companies</td>
</tr>
<tr>
<td>Thomas Mumford, Ph.D, P.Geo</td>
<td>VP Exploration</td>
<td>Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district</td>
</tr>
<tr>
<td>Rahim Kassim-Lakha</td>
<td>Corporate Development</td>
<td>Principal at Blue Sail Capital and Pyfera Growth Capital. Mr. Kassim-Lakha has 25+ years of portfolio management and capital markets experience. Prior to founding of Blue Sail Capital, he was portfolio manager at U.S. Global Investors and a senior executive at Salman Partners.</td>
</tr>
<tr>
<td>Ernest Mast, M. Eng., P. Eng.</td>
<td>Director</td>
<td>Former President and CEO, Primero Mining, former President and CEO of Minera Panama. Over 25 years experience in all stages of mining projects in Canada, USA, Mexico, Dominican Republic, Panama, Chile and Australia</td>
</tr>
<tr>
<td>John Williamson, P. Geo.</td>
<td>Director</td>
<td>Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies</td>
</tr>
<tr>
<td>Steven Stein</td>
<td>Director</td>
<td>Steven Stein was a founding shareholder and an Officer of the Black Diamond Group. Steve is currently a Director of the Black Diamond Group. Steven was actively involved in the operations and a founder of one of the predecessor companies of the Outland Group – one of Canada’s largest logistics and camp businesses.</td>
</tr>
<tr>
<td>Christina Boddy, B.Sc.</td>
<td>Corporate Secretary</td>
<td>Experienced Corporate Secretary for a number of public companies including ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc. Ms. Boddy acts as a consultant to public and private companies through Rhodanthe Corporate Services.</td>
</tr>
<tr>
<td>Stephen Sulis</td>
<td>CFO</td>
<td>Stephen Sulis has previous experience in the financial sector with TD Canada Trust and is currently working with a number of public and private companies in the resource and technology industries providing accounting and consulting services.</td>
</tr>
</tbody>
</table>
June 2020

Issued & Outstanding 108,917,241
Fully Diluted 145,454,352
Market Cap $28 million

NO DEBT ~ $5.7 million in cash

For more information, please contact:

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E: info@scottieresources.com
W: www.scottieresources.com